

**WEST HEMPSTEAD UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$5,500,000 BOND ANTICIPATION NOTES - 2021**

SALE DATE:	1-Jun-21	FORM:	Book Entry Only - DTC
TIME:	11:00	RATING:	Moody's "Aa3"(Underlying)
AMOUNT:	\$5,500,000	BOND CO:	HAWKINS DELAFIELD & WOOD LLP
ISSUE DATE:	10-Jun-21	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	10-Jun-22		
# OF DAYS:	360		
BYD:	\$5,500,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$5,500,000	1.250%	\$56,331.00	0.2258%
BNY Mellon	5,500,000	2.000%	95,328.20	0.2668%
TD Securities	5,500,000	1.000%	38,940.00	0.2920%
Jeffries	5,500,000	1.500%	66,387.00	0.2930%
Piper & Sandler & Co.	5,500,000	1.500%	66,330.00	0.2940%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$5,500,000	1.250%	\$56,331.00	0.2258%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$5,500,000	1.250%	\$ 68,750.00

TOTAL INTEREST DUE AT MATURITY	\$ 68,750.00
LESS PREMIUM	<u>56,331.00</u>
NET INTEREST COST	\$ 12,419.00
NET INTEREST RATE (AVERAGE)	<u>0.2258%</u>