

**CITY SCHOOL DISTRICT OF THE CITY OF CORNING  
\$30,642,000 BOND ANTICIPATION NOTES - 2021  
SALE RESULTS**

**SALE DATE:** 03-Jun-21  
**TIME:** 11:00 AM

**Form:** DTC  
**Bank Qualified:** No  
**Rating:** MIG1

**AMOUNT:** \$30,642,000  
**ISSUE DATE:** 28-Jun-21  
**DUE DATE:** 28-Jun-22  
**# OF DAYS:** 360  
**BYD:** \$30,642,000.00

**Bond Counsel:** Hawkins Delafield & Wood

**Fin. Advisor:** Capital Markets Advisors, LLC

<b><u>BIDDERS:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
JPMorgan Securities	\$30,642,000	1.000%	\$272,100.96	0.1120%
Morgan Stanley & Co. LLC	\$30,642,000	1.500%	\$412,441.32	0.1540%
Bank of America Merrill Lynch	\$30,642,000	1.000%	\$248,843.68	0.1879%
BNY Mellon Capital Markets	\$30,642,000	2.000%	\$554,825.50	0.1893%
Jefferies & Company, Inc	\$30,642,000	1.500%	\$399,575.00	0.1960%
Oppenheimer & Company, Inc.	\$30,642,000	1.250%	\$311,667.00	0.2329%

<b><u>WINNER:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
JPMorgan Securities	\$30,642,000	1.000%	\$272,100.96	0.1120%

<b>Total Interest Due at Maturity</b>	\$306,420.00
<b>Less: Premium received</b>	<u>272,100.96</u>
<b>Net Interest Cost</b>	<u>\$34,319.04</u>

**Net Interest Rate** 0.1120%