

**EVANS-BRANT (LAKE SHORE) CENTRAL SCHOOL DISTRICT, NEW YORK  
\$40,900,000 BOND ANTICIPATION NOTES, 2021C  
SALE RESULTS**

<b>SALE DATE:</b>	<b>09-Jun-21</b>	<b>Form:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:00 a.m.</b>	<b>FINANCIAL ADVISOR:</b>	<b>Capital Markets Advisors, LLC</b>
<b>AMOUNT:</b>	<b>\$40,900,000</b>	<b>BOND COUNSEL:</b>	<b>Harris Beach LLP</b>
<b>ISSUE DATE:</b>	<b>24-Jun-21</b>	<b>BANK QUALIFIED:</b>	<b>No</b>
<b>DUE DATE:</b>	<b>24-Jun-22</b>		
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$40,900,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Morgan Stanley & Co.	\$40,900,000	1.500%	560,739.00	0.1290%
Jefferies LLC	\$40,900,000	1.500%	541,107.00	0.1770%
JP Morgan Securities LLC	\$40,900,000	1.000%	332,108.00	0.1880%
Bank of America Merrill Lynch	\$40,900,000	1.500%	535,790.00	0.1900%
Oppenheimer & Co., Inc.	\$40,900,000	1.250%	427,826.00	0.2040%
BNY Mellon Capital Markets, LLC	\$40,900,000	2.000%	730,707.13	0.2134%

<b>WINNERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Morgan Stanley &amp; Co.</b>	<b>\$ 40,900,000</b>	<b>1.500%</b>	<b>560,739.00</b>	<b>0.1290%</b>

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>Morgan Stanley &amp; Co.</b>	<b>\$ 40,900,000</b>	<b>1.500%</b>	<b>\$613,500.00</b>

**TOTAL INTEREST DUE AT MATURITY** \$613,500.00  
**LESS PREMIUM** 560,739.00

**NET INTEREST COST** \$52,761.00

**NET INTEREST RATE (AVERAGE)** 0.1290%