

## Corning CSD

2021 Bonds

\$18,560,000

## TIC BID RANKINGS

	<b>BID</b>	<b>TIC</b>	<b>NIC</b>	<b>PAR</b>	<b>Premium</b>	<b>Total Interest</b>
FHN Financial Capital Markets	1.3939182%	1.4897360%	1.4897360%	18,560,000.00	2,357,653.75	2,174,046.25
Morgan Stanley & Co, LLC	1.4394558%	1.5242618%	1.5242618%	18,560,000.00	2,082,518.52	2,224,431.48
Robert W. Baird & Co., Inc.	1.4426591%	1.5537478%	1.5537478%	18,560,000.00	2,543,188.15	2,267,461.85
Roosevelt & Cross, Inc.	1.4769137%	1.5718848%	1.5718848%	18,560,000.00	2,237,769.85	2,293,930.15
UBS Financial Services Inc.	1.6167592%	1.7656317%	1.7656317%	18,560,000.00	2,762,125.44	2,576,674.56

### Sources Of Funds

Total Sources

### Uses Of Funds

Total Uses



Parity Calendar

Deal List

Upcoming Calendar	Overview	Result	Excel
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FHN Financial Capital Markets - New York , NY's Bid



**Corning CSD  
\$18,560,000 School District Serial Bonds - 2021**

For the aggregate principal amount of \$18,560,000.00, we will pay you \$20,917,653.75, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/15/2022	1,545M	5.0000
06/15/2023	1,440M	5.0000
06/15/2024	1,285M	5.0000
06/15/2025	1,130M	5.0000
06/15/2026	1,135M	5.0000
06/15/2027	1,145M	5.0000
06/15/2028	1,155M	5.0000
06/15/2029	1,165M	5.0000
06/15/2030	1,175M	4.0000
06/15/2031	1,190M	3.0000
06/15/2032	1,205M	2.0000
06/15/2033	1,220M	2.0000
06/15/2034	1,240M	2.0000
06/15/2035	1,255M	2.0000
06/15/2036	1,275M	2.0000

Total Interest Cost:	\$4,531,700.00
Premium:	\$2,357,653.75
Net Interest Cost:	\$2,174,046.25
TIC:	1.393918
Time Last Bid Received On:06/03/2021 10:59:44 EDST	

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: FHN Financial Capital Markets, New York , NY  
 Contact: Vincent Pietanza  
 Title:  
 Telephone:212-418-5005  
 Fax:



Parity Calendar

Deal List

Upcoming Calendar	Overview	Result	Excel
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Morgan Stanley &amp; Co, LLC - New York , NY's Bid



**Corning CSD  
\$18,560,000 School District Serial Bonds - 2021**

For the aggregate principal amount of \$18,560,000.00, we will pay you \$20,642,518.52, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/15/2022	1,545M	5.0000
06/15/2023	1,440M	5.0000
06/15/2024	1,285M	5.0000
06/15/2025	1,130M	5.0000
06/15/2026	1,135M	5.0000
06/15/2027	1,145M	5.0000
06/15/2028	1,155M	5.0000
06/15/2029	1,165M	5.0000
06/15/2030	1,175M	3.0000
06/15/2031	1,190M	2.0000
06/15/2032	1,205M	2.0000
06/15/2033	1,220M	2.0000
06/15/2034	1,240M	2.0000
06/15/2035	1,255M	2.0000
06/15/2036	1,275M	2.0000

Total Interest Cost:	\$4,306,950.00
Premium:	\$2,082,518.52
Net Interest Cost:	\$2,224,431.48
TIC:	1.439456
Time Last Bid Received On:06/03/2021 10:59:22 EDST	

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Morgan Stanley & Co, LLC, New York , NY  
 Contact: Jenna Russotto  
 Title: Vice President  
 Telephone:212-761-1573  
 Fax:



Parity Calendar

Deal List

Upcoming Calendar

Overview

Result

Excel

Robert W. Baird &amp; Co., Inc. - Milwaukee , WI's Bid



**Corning CSD  
\$18,560,000 School District Serial Bonds - 2021**

For the aggregate principal amount of \$18,560,000.00, we will pay you \$21,103,188.15, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/15/2022	1,545M	5.0000
06/15/2023	1,440M	5.0000
06/15/2024	1,285M	5.0000
06/15/2025	1,130M	5.0000
06/15/2026	1,135M	5.0000
06/15/2027	1,145M	5.0000
06/15/2028	1,155M	5.0000
06/15/2029	1,165M	5.0000
06/15/2030	1,175M	4.0000
06/15/2031	1,190M	3.0000
06/15/2032	1,205M	3.0000
06/15/2033	1,220M	3.0000
06/15/2034	1,240M	2.0000
06/15/2035	1,255M	2.0000
06/15/2036	1,275M	2.0000

Total Interest Cost: \$4,810,650.00  
 Premium: \$2,543,188.15  
 Net Interest Cost: \$2,267,461.85  
 TIC: 1.442659  
 Time Last Bid Received On: 06/03/2021 10:51:59 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Robert W. Baird & Co., Inc., Milwaukee , WI  
 Contact: Peter Anderson  
 Title:  
 Telephone: 414-765-7331  
 Fax:



Parity Calendar

Deal List

Upcoming Calendar	Overview	Result	Excel
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Roosevelt &amp; Cross, Inc. - New York , NY's Bid



**Corning CSD  
\$18,560,000 School District Serial Bonds - 2021**

For the aggregate principal amount of \$18,560,000.00, we will pay you \$20,797,769.85, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/15/2022	1,545M	5.0000
06/15/2023	1,440M	5.0000
06/15/2024	1,285M	5.0000
06/15/2025	1,130M	5.0000
06/15/2026	1,135M	5.0000
06/15/2027	1,145M	5.0000
06/15/2028	1,155M	5.0000
06/15/2029	1,165M	5.0000
06/15/2030	1,175M	4.0000
06/15/2031	1,190M	3.0000
06/15/2032	1,205M	2.0000
06/15/2033	1,220M	2.0000
06/15/2034	1,240M	2.0000
06/15/2035	1,255M	2.0000
06/15/2036	1,275M	2.0000

Total Interest Cost:	\$4,531,700.00
Premium:	\$2,237,769.85
Net Interest Cost:	\$2,293,930.15
TIC:	1.476914
Time Last Bid Received On:06/03/2021 10:59:22 EDST	

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Roosevelt & Cross, Inc., New York , NY  
 Contact: Joe Daly  
 Title:  
 Telephone:212-742-2295  
 Fax: 212-509-7908



Parity Calendar

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UBS Financial Services Inc. - New York , NY's Bid



**Corning CSD  
\$18,560,000 School District Serial Bonds - 2021**

For the aggregate principal amount of \$18,560,000.00, we will pay you \$21,322,125.44, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/15/2022	1,545M	5.0000
06/15/2023	1,440M	5.0000
06/15/2024	1,285M	5.0000
06/15/2025	1,130M	5.0000
06/15/2026	1,135M	5.0000
06/15/2027	1,145M	5.0000
06/15/2028	1,155M	5.0000
06/15/2029	1,165M	5.0000
06/15/2030	1,175M	4.0000
06/15/2031	1,190M	3.0000
06/15/2032	1,205M	3.0000
06/15/2033	1,220M	3.0000
06/15/2034	1,240M	3.0000
06/15/2035	1,255M	3.0000
06/15/2036	1,275M	3.0000

Total Interest Cost: \$5,338,800.00  
 Premium: \$2,762,125.44  
 Net Interest Cost: \$2,576,674.56  
 TIC: 1.616759  
 Time Last Bid Received On: 06/03/2021 10:56:25 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: UBS Financial Services Inc., New York , NY  
 Contact: Michael Cillento  
 Title: Executive Director  
 Telephone: 212-713-3000  
 Fax: