

**CITY SCHOOL DISTRICT OF THE CITY OF ELMIRA  
\$37,315,000 BOND ANTICIPATION NOTES, 2021  
SALE RESULTS**

**SALE DATE:** 10-Jun-21  
**TIME:** 11:00 AM

**Form:** DTC  
**Bank Qualified:** NO

**AMOUNT:** \$37,315,000  
**ISSUE DATE:** 24-Jun-21  
**DUE DATE:** 24-Jun-22  
**# OF DAYS:** 360  
**BYD:** \$37,315,000.00

**Bond Counsel:** Hodgson Russ LLP (Abany)

**Fin. Advisor:** Capital Markets Advisors, LLC

<b><u>BIDDERS:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
Jefferies LLC	\$37,315,000	1.500%	498,155.25	0.1650%
J.P. Morgan Securities LLC	\$37,315,000	1.000%	310,460.80	0.1680%
BNY Mellon Capital Markets	\$37,315,000	2.000%	679,248.68	0.1797%
Oppenheimer & Co., Inc.	\$37,315,000	1.500%	487,336.00	0.1940%

<b><u>WINNER:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
Jefferies LLC	\$37,315,000	1.500%	498,155.25	0.1650%

**NET INTEREST CALCULATION:**

Total Interest Due at Maturity	\$559,725.00
Less: Premium received	<u>498,155.25</u>
Net Interest Cost	<u>\$61,569.75</u>
 Net Interest Rate	 <u>0.1650%</u>