

**CITY SCHOOL DISTRICT OF THE CITY OF JAMESTOWN
\$17,990,000 BOND ANTICIPATION NOTES - 2021
SALE RESULTS**

SALE DATE: 03-Jun-21
TIME: 11:00 AM

Form: DTC
Bank Qualified: No

AMOUNT: \$17,990,000
ISSUE DATE: 16-Jun-21
DUE DATE: 16-Jun-22
OF DAYS: 360
BYD: \$17,990,000.00

Bond Counsel: Hodgson Russ LLP
Fin. Advisor: Capital Markets Advisors, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Jefferies & Company	\$17,990,000	1.500%	220,388.00	0.2749%
Oppenheimer & Co.	\$17,990,000	1.250%	173,555.00	0.2853%
BNY Mellon Capital Markets	\$17,990,000	2.000%	299,562.28	0.3348%
TD Securities (USA) LLC	\$17,990,000	2.000%	293,956.60	0.3660%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Jefferies & Company	\$17,990,000	1.500%	220,388.00	0.2749%

<u>NET INTEREST CALCULATION:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>INTEREST</u>
Jefferies & Company	\$17,990,000	1.500%	\$269,850.00

Total Interest Due at Maturity	\$269,850.00
Less: Premium received	<u>220,388.00</u>
Net Interest Cost	<u>\$49,462.00</u>
 Net Interest Rate	 <u>0.2749%</u>