

**BETHLEHEM CENTRAL SCHOOL DISTRICT, ALBANY COUNTY, NY
\$3,724,000 BOND ANTICIPATION NOTES, 2021 SERIES B
SALE RESULTS**

SALE DATE: 07-Jul-21
TIME: 11:00 AM

Form: DTC
Bank Qualified: Yes

AMOUNT: \$3,724,000
ISSUE DATE: 15-Jul-21
DUE DATE: 15-Jul-22
OF DAYS: 360
BYD: \$3,724,000.00

Bond Counsel: Whiteman Osterman & Hanna LI
Fin. Advisor: Capital Markets Advisors, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Pioneer Commercial Bank	\$3,724,000	0.260%	0.00	0.2600%
Oppenheimer & Co., Inc.	\$3,724,000	1.250%	36,760.00	0.2629%
Bank of Greene County	\$3,724,000	0.270%	0.00	0.2700%
BNY Mellon Capital Markets	\$3,724,000	1.500%	44,779.98	0.2975%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Pioneer Commercial Bank	\$3,724,000	0.260%	0.00	0.2600%

<u>NET INTEREST CALCULATION:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>INTEREST</u>
Pioneer Commercial Bank	\$3,724,000	0.260%	\$9,682.40

Total Interest Due at Maturity \$9,682.40
Less: Premium received 0.00
Net Interest Cost \$9,682.40

Net Interest Rate 0.2600%