

**HARRISON WATER DISTRICT NO. 2 (FIRE PROTECTION DISTRICT NO. 2)
 IN THE TOWN OF HARRISON
 WESTCHESTER COUNTY, NEW YORK
 \$8,475,000 BOND ANTICIPATION NOTES, 2021**

SALE DATE:	28-Jul-21	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00	BK QUAL:	Yes
AMOUNT:	\$8,475,000	RATING:	Moody's "Aa3" (Underlying)
ISSUE DATE:	10-Aug-21	BOND CO:	Orrick, Herrington & Sutcliffe LL
DUE DATE:	10-Aug-22	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$8,475,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co	\$8,475,000	1.000%	\$65,935.50	0.2220%
Jefferies LLC	8,475,000	1.250%	85,851.75	0.2370%
Oppenheimer & Co.	8,475,000	1.000%	64,665.00	0.2370%
BNY Mellon Capital Markets	8,475,000	1.500%	103,575.52	0.2779%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co	\$8,475,000	1.000%	\$ 65,935.50	0.2220%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Piper Sandler & Co	\$8,475,000	1.000%	\$84,750.00

TOTAL INTEREST DUE AT MATURITY \$84,750.00
LESS PREMIUM 65,935.50

NET INTEREST COST \$18,814.50

NET INTEREST RATE (AVERAGE) 0.2220%