

**CITY OF NEW ROCHELLE
WESTCHESTER COUNTY, NEW YORK
\$4,000,000 BOND ANTICIPATION NOTES, 2021 Series B**

SALE DATE:	29-Jul-21	FORM:	BOOK-ENTRY
TIME:	10:00	BK QUAL:	No
		RATING:	None
AMOUNT:	\$4,000,000		Moody's "Aa2" (Underlying)
ISSUE DATE:	10-Aug-21		
DUE DATE:	24-Feb-22	BOND CO:	Norton Rose Fulbright US LLP
# OF DAYS:	194		
BYD:	\$2,155,555.56	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNYMellon Capital Markets	\$ 4,000,000	1.500%	\$ 26,056.00	0.2912%
Piper Sandler & Co	4,000,000	2.000%	36,440.00	0.3095%
PCSB Bank	4,000,000	0.400%	0.00	0.4000%
Greene County Commercial Bank	4,000,000	0.420%	0.00	0.4200%
JP Morgan Chase	4,000,000	0.590%	0.00	0.5900%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
BNYMellon Capital Markets	\$ 4,000,000	1.500%	\$ 26,056.00	0.2912%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BNYMellon Capital Markets	\$ 4,000,000	1.500%	\$ 32,333.33

TOTAL INTEREST DUE AT MATURITY	\$ 32,333.33
LESS PREMIUM	<u>26,056.00</u>

NET INTEREST COST	<u>\$ 6,277.33</u>
--------------------------	--------------------

NET INTEREST RATE (AVERAGE)	<u>0.2912%</u>
------------------------------------	----------------