

**CITY OF NEWBURGH
ORANGE COUNTY, NEW YORK
\$4,670,000 BOND ANTICIPATION NOTES, SERIES 2021A (RENEWAL)**

PRICING DATE: 20-Jul-21
TIME: 11:00

FORM: Book-Entry-Only
Bank-Qualified

RATING: Moody's "Baa2" Underlying

AMOUNT: \$4,670,000
ISSUE DATE: 29-Jul-21
DUE DATE: 29-Jul-22
OF DAYS: 360
BYD: \$4,670,000.00

BOND CO: Harris Beach PLLC

M.A.: CAPITAL MARKETS ADVISORS, LLC

UNDERWRITER:	AMOUNT	COUPON		PREMIUM	NIC
Piper Sandler & Co.	\$4,670,000	1.000%	\$	28,580.40	0.3880%
Jefferies LLC	\$4,670,000	1.500%	\$	51,793.00	0.3909%
BNY Mellon Capital Markets, LL	\$4,670,000	1.500%	\$	51,380.74	0.3998%
TD Securities (USA) LLC	\$4,670,000	1.000%	\$	23,910.40	0.4880%

UNDERWRITER:	AMOUNT	COUPON		PREMIUM	NIC
Piper Sandler & Co.	\$ 4,670,000	1.000%	\$	28,580.40	0.3880%

NET INTEREST CALCULATION:	AMOUNT	COUPON		INTEREST
Piper Sandler & Co.	\$ 4,670,000	1.000%	\$	46,700.00

TOTAL INTEREST DUE AT MATURITY \$ 46,700.00
LESS PREMIUM 28,580.40

NET INTEREST COST \$18,119.60

NET INTEREST RATE (AVERAGE) 0.3880%