

**OCEANSIDE UNION FREE SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$15,000,000 TAX ANTICIPATION NOTES FOR 2021-2022 TAXES**

<b>SALE DATE:</b>	<b>21-Jul-21</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>RATING:</b>	<b>Moody's "Aa2"(Underlying)</b>
<b>AMOUNT:</b>	<b>\$15,000,000</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD LLP</b>
<b>ISSUE DATE:</b>	<b>29-Jul-21</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS, LLC</b>
<b>DUE DATE:</b>	<b>23-Jun-22</b>		
<b># OF DAYS:</b>	<b>324</b>		
<b>BYD:</b>	<b>\$13,500,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Piper Sandler & Co.	\$ 15,000,000	1.000%	\$ 108,600.00	0.1956%
Jefferies LLC	15,000,000	1.250%	142,050.00	0.1978%
BNYMellon Capital Markets, LLC	15,000,000	1.250%	138,228.00	0.2261%
TD Securities (USA) LLC	15,000,000	1.500%	171,750.00	0.2278%
Oppenheimer & Co., Inc.	15,000,000	1.250%	133,200.00	0.2633%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Piper Sandler & Co.	\$15,000,000	1.000%	\$ 108,600.00	0.1956%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Piper Sandler & Co.	\$15,000,000	1.000%	\$ 135,000.00

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 135,000.00
<b>LESS PREMIUM</b>	<u>108,600.00</u>
<b>NET INTEREST COST</b>	\$ 26,400.00
<b>NET INTEREST RATE (AVERAGE)</b>	<u>0.1956%</u>