

**PORT WASHINGTON UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$67,942,198 BOND ANTICIPATION NOTES - 2021**

SALE DATE:	27-Jul-21	FORM:	Book-Entry-Only
TIME:	11:30	BK QUAL:	No
AMOUNT:	\$67,942,198	RATING:	Moody's "Aa2" (Underlying)
ISSUE DATE:	04-Aug-21	BOND CO:	HAWKINS DELAFIELD & WOOD
DUE DATE:	04-Aug-22	F.A.:	CAPITAL MARKETS ADVISORS
# OF DAYS:	360		
BYD:	\$67,942,198.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 67,942,198	1.000%	\$ 574,111.57	0.1550%
J.P. Morgan Securities LLC	67,942,198	2.000%	1,248,777.60	0.1620%
BNYMellon Capital Markets	67,942,198	1.250%	728,945.04	0.1771%
Morgan Stanley & Co, LLC	67,942,198	1.500%	898,195.75	0.1780%
Jefferies LLC	67,942,198	1.250%	719,507.87	0.1910%
Oppenheimer & Co.	67,942,198	1.500%	881,275.00	0.2029%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$67,942,198	1.000%	\$ 574,111.57	0.1550%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$67,942,198	1.000%	\$ 679,421.98

TOTAL INTEREST DUE AT MATURITY	\$ 679,421.98
LESS PREMIUM	<u>574,111.57</u>
NET INTEREST COST	\$ 105,310.41
NET INTEREST RATE (AVERAGE)	<u>0.1550%</u>