

**PORT WASHINGTON UNION FREE SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$17,500,000 TAX ANTICIPATION NOTES FOR 2021-2022 TAXES**

<b>SALE DATE:</b>	<b>27-Jul-21</b>	<b>FORM:</b>	<b>Book-Entry-Only</b>
<b>TIME:</b>	<b>11:30</b>	<b>BK QUAL:</b>	<b>NO</b>
<b>AMOUNT:</b>	<b>\$17,500,000</b>	<b>RATING:</b>	<b>Moody's "Aa2" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>04-Aug-21</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD</b>
<b>DUE DATE:</b>	<b>23-Jun-22</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b># OF DAYS:</b>	<b>319</b>		
<b>BYD:</b>	<b>\$15,506,944.44</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
JP Morgan Securities LLC	\$ 17,500,000	2.000%	\$ 285,075.00	0.1616%
Morgan Stanley & Co, LLC	17,500,000	1.000%	129,150.00	0.1671%
Piper Sandler & Co	17,500,000	1.000%	125,125.00	0.1931%
BNY Mellon Capital Markets	17,500,000	1.250%	163,609.25	0.1949%
Jefferies LLC	17,500,000	1.250%	163,100.00	0.1982%
Oppenheimer & Co.	17,500,000	1.000%	121,450.00	0.2168%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
JP Morgan Securities LLC	\$17,500,000	2.000%	\$ 285,075.00	0.1616%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
JP Morgan Securities LLC	\$17,500,000	2.000%	\$ 310,138.89

**TOTAL INTEREST DUE AT MATURITY** \$ 310,138.89  
**LESS PREMIUM** 285,075.00

**NET INTEREST COST** \$ 25,063.89

**NET INTEREST RATE (AVERAGE)** 0.1616%