

**TOWN OF RIVERHEAD
SUFFOLK COUNTY, NEW YORK
\$2,900,000 BOND ANTICIPATION NOTES, 2021 SERIES A**

SALE DATE:	29-Jul-21	FORM:	Book-Entry-Only
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$2,900,000	RATING:	Moody's "Aa2" (Underlying)
ISSUE DATE:	17-Aug-21	BOND CO:	ORRICK, HERRINGTON & SUTCLIFFE L
DUE DATE:	17-Aug-22	F.A.:	CAPITAL MARKETS ADVISORS
# OF DAYS:	360		
BYD:	\$2,900,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$ 2,900,000	1.000%	\$ 20,619.00	0.2890%
BNYMellon Capital Markets	2,900,000	1.500%	34,457.51	0.3118%
Greene County Commercial Bank	2,900,000	0.420%	0.00	0.4200%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$2,900,000	1.000%	\$ 20,619.00	0.2890%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Piper Sandler & Co.	\$2,900,000	1.000%	\$ 29,000.00

TOTAL INTEREST DUE AT MATURITY \$ 29,000.00
LESS PREMIUM 20,619.00

NET INTEREST COST \$ 8,381.00

NET INTEREST RATE (AVERAGE) 0.2890%