

**TOWN OF RIVERHEAD
SUFFOLK COUNTY, NEW YORK
\$2,100,000 BOND ANTICIPATION NOTES, 2021 SERIES B (FEDERALLY TAXABLE)**

SALE DATE:	29-Jul-21	FORM:	Registered to Purchaser
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$2,100,000	RATING:	Moody's "Aa2" (Underlying)
ISSUE DATE:	17-Aug-21	BOND CO:	ORRICK, HERRINGTON & SUTCLIFFE L
DUE DATE:	17-Aug-22	F.A.:	CAPITAL MARKETS ADVISORS
# OF DAYS:	360		
BYD:	\$2,100,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Greene County Commercial Bank	\$ 2,100,000	0.420%	\$ -	0.4200%
Piper Sandler & Co.	2,100,000	1.000%	11,928.00	0.4320%
BNYMellon Capital Markets	2,100,000	0.750%	5,327.91	0.4963%
Roosevelt & Cross, Inc.	2,100,000	1.000%	7,875.00	0.6250%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Greene County Commercial Bank	\$2,100,000	0.420%	\$ -	0.4200%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Greene County Commercial Bank	\$2,100,000	0.420%	\$ 8,820.00

TOTAL INTEREST DUE AT MATURITY \$ 8,820.00
LESS PREMIUM 0.00

NET INTEREST COST \$ 8,820.00

NET INTEREST RATE (AVERAGE) 0.4200%