

**WAPPINGERS CENTRAL SCHOOL DISTRICT
DUTCHESS AND PUTNAM COUNTIES, NEW YORK
\$40,947,162 BOND ANTICIPATION NOTES, 2021**

SALE DATE:	29-Jul-11	FORM:	DTC
TIME:	11:00	COMPETITIVE BID REQUIREMENT ME	Yes
AMOUNT:	\$40,947,162	RATING:	Moody's "MIG1"
ISSUE DATE:	11-Aug-21	BOND CO:	Orrick, Herrington & Sutcliffe LLP
DUE DATE:	11-Aug-22	M.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$40,947,162.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Securities LLC	\$40,947,162	2.000%	\$774,310.83	0.1090%
Morgan Stanley & Co, LLC	40,947,162	1.000%	364,020.27	0.1110%
BofA Securities	40,947,162	1.000%	357,468.72	0.1270%
Jefferies LLC	40,947,162	1.250%	439,363.05	0.1770%
BNYMellon Capital Markets, LLC	40,947,162	2.000%	743,751.96	0.1836%
TD Securities (USA) LLC	40,947,162	1.000%	332,900.43	0.1870%
Oppenheimer & Co., Inc.	40,947,162	1.000%	314,474.20	0.2320%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Securities LLC	\$40,947,162	2.000%	\$774,310.83	0.1090%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JP Morgan Securities LLC	\$40,947,162	2.000%	\$818,943.24

TOTAL INTEREST DUE AT MATURITY	\$ 818,943.24
LESS PREMIUM	<u>774,310.83</u>

NET INTEREST COST	\$ 44,632.41
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NET INTEREST RATE (AVERAGE)	<u>0.1090%</u>
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