

**CITY OF ROCHESTER, NEW YORK**  
**\$132,352,000 BOND ANTICIPATION NOTES, 2021 SERIES II**

<b>SALE DATE:</b>	<b>21-Jul-21</b>	<b>FORM:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:00 a.m.</b>	<b>WINNING BID BIDDER ELECTION</b>	<b>JPMorgan Securities N/A (Three Bid Requirement Met)</b>
<b>AMOUNT:</b>	<b>\$132,352,000</b>	<b>FINANCIAL ADVISOR:</b>	<b>Capital Markets Advisors, LLC</b>
<b>ISSUE DATE:</b>	<b>03-Aug-21</b>	<b>BOND COUNSEL:</b>	<b>Woods Oviatt &amp; Gilman LLP</b>
<b>DUE DATE:</b>	<b>03-Aug-22</b>		
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$132,352,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
JPMorgan Securities	\$132,352,000	2.000%	2,531,303.28	0.0874%
BNY Mellon Capital Markets	\$40,000,000	1.500%	533,364.00	0.1666%
Bank of America Merrill Lynch	\$132,352,000	1.000%	1,099,845.12	0.1690%
BNY Mellon Capital Markets	\$92,352,000	2.000%	1,678,830.07	0.1821%
Citigroup Global Markets Inc.	\$50,000,000	2.000%	904,000.00	0.1920%
Citigroup Global Markets Inc.	\$50,000,000	2.000%	893,000.00	0.2140%
TD Securities	\$132,352,000	2.000%	2,357,189.88	0.2190%
Barclays Capital Inc.	\$30,000,000	4.000%	1,131,900.00	0.2270%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
JPMorgan Securities	\$132,352,000	2.000%	2,531,303.28	0.0874%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
JPMorgan Securities	\$132,352,000	2.000%	\$2,647,040.00

TOTAL INTEREST DUE AT MATURITY \$2,647,040.00  
LESS PREMIUM 2,531,303.28

NET INTEREST COST \$115,736.72

NET INTEREST RATE (AVERAGE) 0.0874%