

**ERIE 1 BOCES  
\$6,000,000 REVENUE ANTICIPATION NOTES - 2021  
SALE RESULTS**

**SALE DATE:** 27-Jul-21  
**TIME:** 11:00 AM

**Form:** DTC  
**Bank Qualified:** NO

**AMOUNT:** \$6,000,000  
**ISSUE DATE:** 05-Aug-21  
**DUE DATE:** 29-Apr-22  
**# OF DAYS:** 264  
**BYD:** \$4,400,000.00

**Bond Counsel:** Hawkins Delafield & Wood LLP

**Fin. Advisor:** Capital Markets Advisors, LLC

<b><u>BIDDERS:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
Oppenheimer & Co	\$6,000,000	1.000%	30,460.00	0.3077%
Piper Sandler & Co.	\$6,000,000	1.000%	29,160.00	0.3373%
Jefferies LLC	\$6,000,000	1.000%	29,100.00	0.3386%
BNY Mellon Capital Markets	\$6,000,000	2.000%	68,404.80	0.4453%
JPMorgan Chase Bank, NA	\$6,000,000	0.590%	0.00	0.5900%

<b><u>WINNER:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
Oppenheimer & Co	\$6,000,000	1.000%	30,460.00	0.3077%

**NET INTEREST CALCULATION:**

<b>Total Interest Due at Maturity</b>	\$44,000.00
<b>Less: Premium received</b>	<u>30,460.00</u>
<b>Net Interest Cost</b>	<u>\$13,540.00</u>
 <b>Net Interest Rate</b>	 <u>0.3077%</u>