

Grand Island CSD

Serial Bonds August 2021

\$17,070,000

TIC BID RANKINGS

	BID	TIC	NIC	PAR	Premium	Total Interest
Janney Montgomery Scott LLC	1.2243985%	1.3450692%	17,070,000.00	2,904,231.15	1,764,473.02	
BNYMellon Capital Markets	1.2627251%	1.4072673%	17,070,000.00	3,178,405.85	1,846,064.98	
J.P. Morgan Securities LLC	1.2668229%	1.3726545%	17,070,000.00	2,574,255.65	1,800,659.63	
Robert W. Baird & Co., Inc.	1.2786786%	1.4060064%	17,070,000.00	2,935,100.20	1,844,410.91	
Mesirow Financial, Inc.	1.2805345%	1.4029837%	17,070,000.00	2,828,258.40	1,840,445.77	
FHN Financial Capital Markets	1.2827268%	1.3901722%	17,070,000.00	2,565,970.24	1,823,639.48	
Roosevelt & Cross, Inc.	1.2868258%	1.3943422%	17,070,000.00	2,560,500.00	1,829,109.72	
BofA Securities	1.2982449%	1.4332148%	17,070,000.00	2,908,907.99	1,880,103.12	
Morgan Stanley & Co, LLC	1.2995701%	1.4163534%	17,070,000.00	2,686,067.16	1,857,984.23	
UBS Financial Services Inc.	1.4166113%	1.5353503%	17,070,000.00	2,529,966.01	2,014,085.38	

Sources Of Funds

Total Sources

-

Uses Of Funds

Total Uses

-



Parity Calendar

Deal List

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Janney Montgomery Scott LLC - Philadelphia , PA's Bid



**Grand Island Ctrl SD
\$17,070,000 School District Serial Bonds, 2021**

For the aggregate principal amount of \$17,070,000.00, we will pay you \$19,974,231.15, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
08/01/2022	1,065M	5.0000
08/01/2023	1,160M	5.0000
08/01/2024	1,170M	5.0000
08/01/2025	1,180M	5.0000
08/01/2026	1,185M	5.0000
08/01/2027	1,195M	5.0000
08/01/2028	1,210M	5.0000
08/01/2029	1,220M	5.0000
08/01/2030	1,235M	4.0000
08/01/2031	1,250M	4.0000
08/01/2032	1,270M	3.0000
08/01/2033	1,290M	3.0000
08/01/2034	1,310M	2.0000
08/01/2035	1,330M	2.0000

Total Interest Cost: \$4,668,704.17
 Premium: \$2,904,231.15
 Net Interest Cost: \$1,764,473.02
 TIC: 1.224399
 Time Last Bid Received On: 07/27/2021 10:56:04 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Janney Montgomery Scott LLC, Philadelphia , PA
 Contact: Matthew Davis
 Title:
 Telephone: 215-665-6521



Parity Calendar

Deal List

Upcoming Calendar	Overview	Result	Excel
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BNYMellon Capital Markets - Pittsburgh , PA's Bid



**Grand Island Ctrl SD
\$17,070,000 School District Serial Bonds, 2021**

For the aggregate principal amount of \$17,070,000.00, we will pay you \$20,248,405.85, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
08/01/2022	1,065M	5.0000
08/01/2023	1,160M	5.0000
08/01/2024	1,170M	5.0000
08/01/2025	1,180M	5.0000
08/01/2026	1,185M	5.0000
08/01/2027	1,195M	5.0000
08/01/2028	1,210M	5.0000
08/01/2029	1,220M	5.0000
08/01/2030	1,235M	4.0000
08/01/2031	1,250M	4.0000
08/01/2032	1,270M	3.0000
08/01/2033	1,290M	3.0000
08/01/2034	1,310M	3.0000
08/01/2035	1,330M	3.0000

Total Interest Cost:	\$5,024,470.83
Premium:	\$3,178,405.85
Net Interest Cost:	\$1,846,064.98
TIC:	1.262725
Time Last Bid Received On:07/27/2021 10:50:45 EDST	

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: BNYMellon Capital Markets, Pittsburgh , PA
 Contact: Andrew Richless
 Title: Trader
 Telephone:212-815-8282



Parity Calendar

Deal List

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J.P. Morgan Securities LLC - New York , NY's Bid



**Grand Island Ctrl SD
\$17,070,000 School District Serial Bonds, 2021**

For the aggregate principal amount of \$17,070,000.00, we will pay you \$19,644,255.65, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
08/01/2022	1,065M	5.0000
08/01/2023	1,160M	5.0000
08/01/2024	1,170M	5.0000
08/01/2025	1,180M	5.0000
08/01/2026	1,185M	5.0000
08/01/2027	1,195M	5.0000
08/01/2028	1,210M	5.0000
08/01/2029	1,220M	5.0000
08/01/2030	1,235M	4.0000
08/01/2031	1,250M	4.0000
08/01/2032	1,270M	2.0000
08/01/2033	1,290M	2.0000
08/01/2034	1,310M	2.0000
08/01/2035	1,330M	2.0000

Total Interest Cost: \$4,374,915.28
 Premium: \$2,574,255.65
 Net Interest Cost: \$1,800,659.63
 TIC: 1.266823
 Time Last Bid Received On: 07/27/2021 10:59:25 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: J.P. Morgan Securities LLC, New York , NY
 Contact: Brian McGann
 Title: Associate
 Telephone: 212-834-7155



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Robert W. Baird & Co., Inc. - Milwaukee , WI's Bid



**Grand Island Ctrl SD
\$17,070,000 School District Serial Bonds, 2021**

For the aggregate principal amount of \$17,070,000.00, we will pay you \$20,005,100.20, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
08/01/2022	1,065M	5.0000
08/01/2023	1,160M	5.0000
08/01/2024	1,170M	5.0000
08/01/2025	1,180M	5.0000
08/01/2026	1,185M	5.0000
08/01/2027	1,195M	5.0000
08/01/2028	1,210M	5.0000
08/01/2029	1,220M	5.0000
08/01/2030	1,235M	5.0000
08/01/2031	1,250M	4.0000
08/01/2032	1,270M	3.0000
08/01/2033	1,290M	3.0000
08/01/2034	1,310M	2.0000
08/01/2035	1,330M	2.0000

Total Interest Cost:	\$4,779,511.11
Premium:	\$2,935,100.20
Net Interest Cost:	\$1,844,410.91
TIC:	1.278679
Time Last Bid Received On:07/27/2021 10:48:50 EDST	

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Robert W. Baird & Co., Inc., Milwaukee , WI
 Contact: Peter Anderson
 Title:
 Telephone:414-765-7331



Parity Calendar

Deal List

Upcoming Calendar	Overview	Result	Excel
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Mesirow Financial, Inc. - Chicago , IL's Bid



**Grand Island Ctrl SD
\$17,070,000 School District Serial Bonds, 2021**

For the aggregate principal amount of \$17,070,000.00, we will pay you \$19,898,258.40, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
08/01/2022	1,065M	5.0000
08/01/2023	1,160M	5.0000
08/01/2024	1,170M	5.0000
08/01/2025	1,180M	5.0000
08/01/2026	1,185M	5.0000
08/01/2027	1,195M	5.0000
08/01/2028	1,210M	5.0000
08/01/2029	1,220M	5.0000
08/01/2030	1,235M	4.0000
08/01/2031	1,250M	4.0000
08/01/2032	1,270M	3.0000
08/01/2033	1,290M	3.0000
08/01/2034	1,310M	2.0000
08/01/2035	1,330M	2.0000

Total Interest Cost: \$4,668,704.17
 Premium: \$2,828,258.40
 Net Interest Cost: \$1,840,445.77
 TIC: 1.280535
 Time Last Bid Received On: 07/27/2021 10:56:32 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Mesirow Financial, Inc., Chicago , IL
 Contact: Dave Officer
 Title:
 Telephone: 212-530-7661



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FHN Financial Capital Markets - New York , NY's Bid



**Grand Island Ctrl SD
\$17,070,000 School District Serial Bonds, 2021**

For the aggregate principal amount of \$17,070,000.00, we will pay you \$19,635,970.24, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
08/01/2022	1,065M	5.0000
08/01/2023	1,160M	5.0000
08/01/2024	1,170M	5.0000
08/01/2025	1,180M	5.0000
08/01/2026	1,185M	5.0000
08/01/2027	1,195M	5.0000
08/01/2028	1,210M	5.0000
08/01/2029	1,220M	5.0000
08/01/2030	1,235M	4.0000
08/01/2031	1,250M	3.0000
08/01/2032	1,270M	3.0000
08/01/2033	1,290M	2.0000
08/01/2034	1,310M	2.0000
08/01/2035	1,330M	2.0000

Total Interest Cost:	\$4,389,609.72
Premium:	\$2,565,970.24
Net Interest Cost:	\$1,823,639.48
TIC:	1.282727
Time Last Bid Received On:07/27/2021 10:59:55 EDST	

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: FHN Financial Capital Markets, New York , NY
 Contact: Vincent Pietanza
 Title:
 Telephone:212-418-5005



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Roosevelt & Cross, Inc. - New York , NY's Bid



**Grand Island Ctrl SD
\$17,070,000 School District Serial Bonds, 2021**

For the aggregate principal amount of \$17,070,000.00, we will pay you \$19,630,500.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
08/01/2022	1,065M	5.0000
08/01/2023	1,160M	5.0000
08/01/2024	1,170M	5.0000
08/01/2025	1,180M	5.0000
08/01/2026	1,185M	5.0000
08/01/2027	1,195M	5.0000
08/01/2028	1,210M	5.0000
08/01/2029	1,220M	5.0000
08/01/2030	1,235M	4.0000
08/01/2031	1,250M	3.0000
08/01/2032	1,270M	3.0000
08/01/2033	1,290M	2.0000
08/01/2034	1,310M	2.0000
08/01/2035	1,330M	2.0000

Total Interest Cost: \$4,389,609.72
 Premium: \$2,560,500.00
 Net Interest Cost: \$1,829,109.72
 TIC: 1.286826
 Time Last Bid Received On: 07/27/2021 10:50:27 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Roosevelt & Cross, Inc., New York , NY
 Contact: Joe Daly
 Title:
 Telephone: 212-742-2295



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BofA Securities - New York , NY's Bid



**Grand Island Ctrl SD
\$17,070,000 School District Serial Bonds, 2021**

For the aggregate principal amount of \$17,070,000.00, we will pay you \$19,978,907.99, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
08/01/2022	1,065M	5.0000
08/01/2023	1,160M	5.0000
08/01/2024	1,170M	5.0000
08/01/2025	1,180M	5.0000
08/01/2026	1,185M	5.0000
08/01/2027	1,195M	5.0000
08/01/2028	1,210M	5.0000
08/01/2029	1,220M	5.0000
08/01/2030	1,235M	3.0000
08/01/2031	1,250M	3.0000
08/01/2032	1,270M	3.0000
08/01/2033	1,290M	3.0000
08/01/2034	1,310M	3.0000
08/01/2035	1,330M	3.0000

Total Interest Cost: \$4,789,011.11
 Premium: \$2,908,907.99
 Net Interest Cost: \$1,880,103.12
 TIC: 1.298245
 Time Last Bid Received On: 07/27/2021 10:59:28 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: BofA Securities, New York , NY
 Contact: Robert Holmes
 Title:
 Telephone: 212-449-5081



Parity Calendar

Deal List

Upcoming Calendar	Overview	Result	Excel
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Morgan Stanley & Co, LLC - New York , NY's Bid



**Grand Island Ctrl SD
\$17,070,000 School District Serial Bonds, 2021**

For the aggregate principal amount of \$17,070,000.00, we will pay you \$19,756,067.16, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
08/01/2022	1,065M	5.0000
08/01/2023	1,160M	5.0000
08/01/2024	1,170M	5.0000
08/01/2025	1,180M	5.0000
08/01/2026	1,185M	5.0000
08/01/2027	1,195M	5.0000
08/01/2028	1,210M	5.0000
08/01/2029	1,220M	5.0000
08/01/2030	1,235M	4.0000
08/01/2031	1,250M	3.0000
08/01/2032	1,270M	3.0000
08/01/2033	1,290M	3.0000
08/01/2034	1,310M	2.0000
08/01/2035	1,330M	2.0000

Total Interest Cost: \$4,544,051.39
 Premium: \$2,686,067.16
 Net Interest Cost: \$1,857,984.23
 TIC: 1.299570
 Time Last Bid Received On: 07/27/2021 10:59:57 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Morgan Stanley & Co, LLC, New York , NY
 Contact: Daniel Kelly
 Title: Executive Director
 Telephone: 212-761-1541



Parity Calendar

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UBS Financial Services Inc. - New York , NY's Bid



**Grand Island Ctrl SD
\$17,070,000 School District Serial Bonds, 2021**

For the aggregate principal amount of \$17,070,000.00, we will pay you \$19,599,966.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
08/01/2022	1,065M	5.0000
08/01/2023	1,160M	5.0000
08/01/2024	1,170M	5.0000
08/01/2025	1,180M	5.0000
08/01/2026	1,185M	5.0000
08/01/2027	1,195M	5.0000
08/01/2028	1,210M	5.0000
08/01/2029	1,220M	5.0000
08/01/2030	1,235M	4.0000
08/01/2031	1,250M	3.0000
08/01/2032	1,270M	3.0000
08/01/2033	1,290M	3.0000
08/01/2034	1,310M	2.0000
08/01/2035	1,330M	2.0000

Total Interest Cost: \$4,544,051.39
 Premium: \$2,529,966.01
 Net Interest Cost: \$2,014,085.38
 TIC: 1.416611
 Time Last Bid Received On: 07/27/2021 10:27:25 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: UBS Financial Services Inc., New York , NY
 Contact: Michael Ciliento
 Title: Executive Director
 Telephone: 212-713-3000