

**SUPPLEMENT TO
PRELIMINARY OFFICIAL STATEMENT DATED JULY 1, 2021**

relating to

**TOWN OF LANCASTER
ERIE COUNTY, NEW YORK**

**\$10,020,000
GENERAL OBLIGATION SERIAL BONDS, 2021**

PLEASE BE ADVISED that the above-referenced Preliminary Official Statement has been revised to replace the following information:

On the inside cover, the bond maturity schedule has been replaced with following information:

The Bonds will mature on June 15 in each year, and are subject to optional redemption, as set forth below:

| <u>Year</u> | <u>Amount</u> | <u>Interest Rate</u> | <u>Yield</u> | <u>CUSIP*</u> | <u>Year</u> | <u>Amount</u> | <u>Interest Rate</u> | <u>Yield</u> | <u>CUSIP*</u> |
|-------------|---------------|--------------------------|--------------|---------------|-------------|---------------|--------------------------|--------------|---------------|
| 2022 | \$365,000 | | | | 2037** | \$330,000 | | | |
| 2023 | 390,000 | | | | 2038** | 335,000 | | | |
| 2024 | 410,000 | | | | 2039** | 335,000 | | | |
| 2025 | 410,000 | | | | 2040** | 340,000 | | | |
| 2026 | 315,000 | | | | 2041** | 345,000 | | | |
| 2027 | 320,000 | | | | 2042** | 350,000 | | | |
| 2028 | 330,000 | | | | 2043** | 355,000 | | | |
| 2029 | 335,000 | | | | 2044** | 360,000 | | | |
| 2030** | 335,000 | | | | 2045** | 365,000 | | | |
| 2031** | 345,000 | | | | 2046** | 350,000 | | | |
| 2032** | 350,000 | | | | 2047** | 245,000 | | | |
| 2033** | 355,000 | | | | 2048** | 245,000 | | | |
| 2034** | 360,000 | | | | 2049** | 245,000 | | | |
| 2035** | 365,000 | | | | 2050** | 250,000 | | | |
| 2036** | 365,000 | | | | 2051** | 220,000 | | | |

The date of this Supplement is July 7, 2021