CROTON-HARMON UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
$1,200,000 BOND ANTICIPATION NOTES - 2021 SERIES A

SALE DATE:	**10-Aug-21**	**FORM:**	**Registered to Purchaser**
TIME:	**11:00**	**COMPETITIVE BID REQUIREMENT MET:**	**Yes**
AMOUNT:	**$1,200,000**		
ISSUE DATE:	**19-Aug-21**		
DUE DATE:	**19-Aug-22**	**RATING:**	**Moody's "Aa2" Underlying**
# OF DAYS:	**360**	**BOND CO:**	**Hawkins Delafield & Wood LLP**
BYD:	**$1,200,000.00**	**M.A.:**	**CAPITAL MARKETS ADVISORS, LLC**

BIDDERS:	**AMOUNT**	**COUPON**		**PREMIUM**	**NIC**
Greene County Commercial Bank	$1,200,000	0.310%	$	-	0.3100%
Piper Sandler & Co.	1,200,000	1.000%		8,052.00	0.3290%
Oppenheimer & Co.	1,200,000	1.000%		7,808.00	0.3493%
BNY Mellon Capital Markets, LLC	1,200,000	1.500%		13,531.32	0.3724%
Roosevelt & Cross, Inc.	1,200,000	1.000%		7,020.00	0.4150%
JP Morgan Chase Bank, N.A.	1,200,000	0.590%		-	0.5900%

WINNER:	**AMOUNT**	**COUPON**		**PREMIUM**	**NIC**
Greene County Commercial Bank	$1,200,000	0.310%	$	-	0.3100%

NET INTEREST CALCULATION:		**AMOUNT**	**COUPON**		**INTEREST**
Greene County Commercial Bank	$	1,200,000	0.310%	$	3,720.00
TOTAL INTEREST DUE AT MATURITY				$	3,720.00
LESS PREMIUM					0.00
NET INTEREST COST					$3,720.00
NET INTEREST RATE (AVERAGE)					0.3100%

Prepared by: Capital Markets Advisors, LLC