

**EAST QUOGUE UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$5,000,000 TAX ANTICIPATION NOTES - FOR 2021-2022 TAXES**

| | | | |
|--------------------|-----------------------|-----------------|---|
| SALE DATE: | 26-Aug-21 | FORM: | Book Entry Only - DTC |
| | | BK QUAL: | Yes |
| TIME: | 10:30 | RATING: | Moody's "Aa1"(Underlying) |
| AMOUNT: | \$5,000,000 | BOND CO: | HAWKINS DELAFIELD & WOOD LLP |
| ISSUE DATE: | 09-Sep-21 | | |
| DUE DATE: | 24-Jun-22 | | |
| # OF DAYS: | 285 | F.A.: | CAPITAL MARKETS ADVISORS |
| BYD: | \$3,958,333.33 | | |

| BIDDERS: | AMOUNT | COUPON | PREMIUM | NIC |
|--------------------------------------|---------------|---------------|----------------|------------|
| BNYMellon Capital Markets | \$5,000,000 | 1.250% | \$41,054.50 | 0.2128% |
| Piper Sandler & Co | 5,000,000 | 1.000% | 30,500.00 | 0.2295% |
| TD Securities | 5,000,000 | 1.500% | 49,700.00 | 0.2444% |
| Greene County Commercial Bank | 5,000,000 | 0.390% | 0 | 0.3900% |

| WINNER: | AMOUNT | COUPON | PREMIUM | NIC |
|----------------------------------|---------------|---------------|----------------|------------|
| BNYMellon Capital Markets | \$5,000,000 | 1.250% | \$41,054.50 | 0.2128% |

| NET INTEREST CALCULATION: | AMOUNT | COUPON | INTEREST |
|----------------------------------|---------------|---------------|-----------------|
| BNYMellon Capital Markets | \$5,000,000 | 1.250% | \$ 49,479.17 |

TOTAL INTEREST DUE AT MATURITY \$ 49,479.17
LESS PREMIUM 41,054.50

NET INTEREST COST \$ 8,424.67

NET INTEREST RATE (AVERAGE) 0.2128%