

**EDGEMONT UNION FREE SCHOOL DISTRICT  
WESTCHESTER COUNTY, NEW YORK  
\$3,800,000 BOND ANTICIPATION NOTES - 2021**

<b>SALE DATE:</b>	<b>26-Aug-21</b>	<b>FORM:</b>	<b>Book Entry Only - DTC</b>
		<b>BK QUAL:</b>	<b>Yes</b>
<b>TIME:</b>	<b>10:30</b>	<b>RATING:</b>	<b>Moody's "Aa1"(Underlying)</b>
<b>AMOUNT:</b>	<b>\$3,800,000</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD LLP</b>
<b>ISSUE DATE:</b>	<b>03-Sep-21</b>		
<b>DUE DATE:</b>	<b>02-Sep-22</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b># OF DAYS:</b>	<b>359</b>		
<b>BYD:</b>	<b>\$3,789,444.44</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>BNYMellon Capital Markets</b>	\$3,800,000	1.250%	\$38,907.44	0.2233%
<b>Piper Sandler &amp; Co.</b>	3,800,000	1.000%	29,222.00	0.2289%
<b>TD Securities</b>	3,800,000	1.500%	47,234.00	0.2535%
<b>Greene County Commercial Bank</b>	3,800,000	0.270%	0.00	0.2700%
<b>PCSD Bank</b>	3,800,000	0.450%	0.00	0.4500%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>BNYMellon Capital Markets</b>	\$3,800,000	1.250%	\$38,907.44	0.2233%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>BNYMellon Capital Markets</b>	\$3,800,000	1.250%	\$ 47,368.06

**TOTAL INTEREST DUE AT MATURITY** \$ 47,368.06  
**LESS PREMIUM** 38,907.44

**NET INTEREST COST** \$ 8,460.62

**NET INTEREST RATE (AVERAGE)** 0.2233%