

**HARBORFIELDS CENTRAL SCHOOL DISTRICT OF GREENLAWN  
SUFFOLK COUNTY, NEW YORK  
\$22,000,000 TAX ANTICIPATION NOTES FOR 2021-2022 TAXES**

|                    |                        |                 |                                     |
|--------------------|------------------------|-----------------|-------------------------------------|
| <b>SALE DATE:</b>  | <b>31-Aug-21</b>       | <b>FORM:</b>    | <b>Book-Entry</b>                   |
| <b>TIME:</b>       | <b>10:30</b>           | <b>BK QUAL:</b> | <b>NO</b>                           |
|                    |                        | <b>RATING:</b>  | <b>Moody's "Aa2"(Underlying)</b>    |
| <b>AMOUNT:</b>     | <b>\$22,000,000</b>    |                 |                                     |
| <b>ISSUE DATE:</b> | <b>08-Sep-21</b>       | <b>BOND CO:</b> | <b>HAWKINS DELAFIELD &amp; WOOD</b> |
| <b>DUE DATE:</b>   | <b>24-Jun-22</b>       |                 |                                     |
| <b># OF DAYS:</b>  | <b>286</b>             |                 |                                     |
| <b>BYD:</b>        | <b>\$17,477,777.78</b> | <b>F.A.:</b>    | <b>CAPITAL MARKETS ADVISORS</b>     |

| <b>BIDDERS:</b>            | <b>AMOUNT</b> | <b>COUPON</b> | <b>PREMIUM</b> | <b>NIC</b> |
|----------------------------|---------------|---------------|----------------|------------|
| BofA Securities            | \$22,000,000  | 1.500%        | \$238,062      | 0.1379%    |
| BNYMellon Capital Markets  | 22,000,000    | 1.250%        | 191,534        | 0.1541%    |
| J.P. Morgan Securities LLC | 22,000,000    | 2.000%        | 321,200        | 0.1622%    |
| TD Securities              | 22,000,000    | 1.500%        | 230,780        | 0.1796%    |
| Oppenheimer & Co.          | 22,000,000    | 1.000%        | 141,030        | 0.1931%    |
| Piper Sandler & Co.        | 22,000,000    | 1.000%        | 140,800        | 0.1944%    |

| <b>WINNER:</b>  | <b>AMOUNT</b> | <b>COUPON</b> | <b>PREMIUM</b> | <b>NIC</b> |
|-----------------|---------------|---------------|----------------|------------|
| BofA Securities | \$22,000,000  | 1.500%        | \$ 238,062.00  | 0.1379%    |

| <b>NET INTEREST CALCULATION:</b> | <b>AMOUNT</b> | <b>COUPON</b> | <b>INTEREST</b> |
|----------------------------------|---------------|---------------|-----------------|
| BofA Securities                  | \$22,000,000  | 1.500%        | \$ 262,166.67   |

**TOTAL INTEREST DUE AT MATURITY** \$ 262,166.67  
**LESS PREMIUM** 238,062.00

**NET INTEREST COST** \$ 24,104.67

**NET INTEREST RATE (AVERAGE)** 0.1379%