

**LAKELAND CENTRAL SCHOOL DISTRICT OF SHRUB OAK
WESTCHESTER AND PUTNAM COUNTIES, NEW YORK
\$4,758,923 BOND ANTICIPATION NOTES - 2021**

SALE DATE:	11-Aug-21	FORM:	Book-Entry
TIME:	11:00	RATING:	Moody's "Aa1" (Underlying)
AMOUNT:	\$4,758,923	BOND CO:	Hawkins Delafield & Wood LLP
ISSUE DATE:	19-Aug-21	F.A.:	Capital Markets Advisors, LLC
DUE DATE:	19-Aug-22		
# OF DAYS:	360		
BYD:	\$4,758,923.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 4,758,923	1.250%	\$ 49,637.00	0.2070%
Oppenheimer & Co.	4,758,923	1.000%	37,315.00	0.2159%
Piper Sandler & Co.	4,758,923	1.000%	37,262.37	0.2170%
BNYMellon Capital Markets	4,758,923	1.250%	46,820.19	0.2662%
Greene County Commercial Bank	4,758,923	0.310%	0.00	0.3100%
JP Morgan Chase Bank	4,758,923	0.590%	0.00	0.5900%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 4,758,923	1.250%	\$ 49,637.00	0.2070%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 4,758,923	1.250%	\$ 59,486.54

TOTAL INTEREST DUE AT MATURITY	\$59,486.54
LESS PREMIUM	49,637.00
NET INTEREST COST	<u>\$9,849.54</u>
NET INTEREST RATE	<u>0.2070%</u>