

Bus Bonds 2021

Orchard Park CSD

\$818,000

TIC BID RANKINGS

BID	TIC	NIC	PAR	Premium	Total Interest
Roosevelt & Cross Inc	0.9356532%	0.9369053%	818,000.00	-	23,076.03
Sage, Ruddy & Co., Inc.	0.9501324%	0.9511148%	818,000.00	-	23,426.01
JP Morgan	1.1489887%	1.1499998%	818,000.00	-	28,324.56

Sources Of Funds

Total Sources -

Uses Of Funds

Total Uses -

BID PROPOSAL

Dr. Christine Gray Tinnesz
President of the Board of Education
Orchard Park Central School District
c/o Capital Markets Advisors, LLC
4211 N. Buffalo Rd., Suite 19
Orchard Park, New York 14127

August 3, 2021
11:00am

TELEPHONE: (716) 662-3910

FACSIMILE: (716) 662-6684

ORCHARD PARK CENTRAL SCHOOL DISTRICT
ERIE COUNTY, NEW YORK

\$818,000 SCHOOL DISTRICT BONDS, 2021A

DATED: August 12, 2021

MATURITY DATE(S): August 1, 2022-2026

5 Year Bond Rate (SIB): _____ % ; or Annual Rates (Serial Bonds) ;

Principal Due <u>August 1st</u>	Principal <u>Amount Due</u>	Principal Due <u>August 1st</u>	Principal <u>Amount Due*</u>	<u>Rate</u>
2022	\$153,000	2022	\$153,000	.50 %
2023	165,000	2023	165,000	.75 %
2024	165,000	2024	165,000	1.00 %
2025	165,000	2025	165,000	1 %
2026	170,000	2026	170,000	1 %

*Subject to adjustment to achieve level debt, as described in the attached Term Sheet.

Premium, if any: _____ 0

Net Interest Cost (%): _____ .9369

Signature: _____ [Signature]

Name of Bidder: _____ Roosevelt & Cross Inc

Address of Bidder: _____ 55 Broadway - 22 Fl
_____ New York, NY 10006

Telephone Number of Bidder (Area Code): _____ 212-742-2295

Facsimile Number of Bidder (Area Code): _____

Email Address of Bidder: _____



Parity Calendar

Deal List

Upcoming Calendar

Overview

Result

Excel

Sage, Ruttv & Co., Inc. - Rochester , NY's Bid



Orchard Pk Ctrl SD
\$818,000 School District Bonds, 2021A

For the aggregate principal amount of \$818,000.00, we will pay you \$818,000.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
08/01/2022	153M	0.8750
08/01/2023	165M	0.8750
08/01/2024	165M	0.8750
08/01/2025	165M	1.0000
08/01/2026	170M	1.0000

Total Interest Cost: \$23,426.00
Discount: \$0.00
Net Interest Cost: \$23,426.00
NIC: 0.951114
Time Last Bid Received On:08/03/2021 10:31:28 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Sage Ruttv & Co. Inc. Rochester NY

BID PROPOSAL

Dr. Christine Gray Tinnesz
President of the Board of Education
Orchard Park Central School District
c/o Capital Markets Advisors, LLC
4211 N. Buffalo Rd., Suite 19
Orchard Park, New York 14127

August 3, 2021
11:00am

TELEPHONE: (716) 662-3910

FACSIMILE: (716) 662-6684

ORCHARD PARK CENTRAL SCHOOL DISTRICT
ERIE COUNTY, NEW YORK

\$818,000 SCHOOL DISTRICT BONDS, 2021A

DATED: August 12, 2021

MATURITY DATE(S): August 1, 2022-2026

5 Year Bond Rate (SIB): 1.15 % ; or Annual Rates (Serial Bonds) ;

Principal Due August 1 st	Principal Amount Due	Principal Due August 1 st	Principal Amount Due*	Rate
2022	\$153,000	2022	\$153,000	_____ %
2023	165,000	2023	165,000	_____ %
2024	165,000	2024	165,000	_____ %
2025	165,000	2025	165,000	_____ %
2026	170,000	2026	170,000	_____ %

*Subject to adjustment to achieve level debt, as described in the attached Term Sheet.

Premium, if any: \$0

Net Interest Cost (%): 1.15%

Signature: _____

Name of Bidder: JP Morgan

Address of Bidder: _____

Telephone Number of Bidder (Area Code): _____

Facsimile Number of Bidder (Area Code): _____

Email Address of Bidder: _____

BID FORM CONTINUES ON NEXT PAGE

Please select one of the following (if no option is selected, the book-entry-only option will be assumed to have been selected by the purchaser):