

**CHEEKTOWAGA CENTRAL SCHOOL DISTRICT  
\$1,500,000 TAX ANTICIPATION NOTES, SERIES 2021  
SALE RESULTS**

<b>SALE DATE:</b>	<b>24-Aug-21</b>	<b>Form:</b>	<b>Local</b>
<b>TIME:</b>	<b>11:00 AM</b>	<b>Bank Qualified:</b>	<b>Yes</b>
<b>AMOUNT:</b>	<b>\$1,500,000</b>	<b>Bond Counsel:</b>	<b>Hodgson Russ LLP</b>
<b>ISSUE DATE:</b>	<b>03-Sep-21</b>	<b>Fin. Advisor:</b>	<b>Capital Markets Advisors, LLC</b>
<b>DUE DATE:</b>	<b>15-Oct-21</b>		
<b># OF DAYS:</b>	<b>42</b>		
<b>BYD:</b>	<b>\$175,000.00</b>		

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Evans Bank	\$1,500,000	0.560%	0.00	0.5600%
Piper Sandler & Co.	\$1,500,000	2.000%	1,485.00	1.1514%
Bank of Green County	\$1,500,000	2.990%	0.00	2.9900%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Evans Bank	\$1,500,000	0.560%	0.00	0.5600%

<u>NET INTEREST CALCULATION:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>INTEREST</u>
Evans Bank	\$1,500,000	0.560%	\$980.00

<b>TOTAL INTEREST DUE AT MATURITY</b>	<b>\$980.00</b>
<b>LESS PREMIUM</b>	<b>0.00</b>

<b>NET INTEREST COST</b>	<b>\$980.00</b>
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<b>NET INTEREST RATE</b>	<b>0.5600%</b>
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**PROPOSAL FOR \$1,500,000 TAX ANTICIPATION NOTES, 2021**

Renee M. Wilson (or her designated agent)  
President of the Board of Education  
Cheektowaga Central School District  
Erie County, New York  
c/o Capital Markets Advisors, LLC  
4211 N. Buffalo Road, Suite 19  
Orchard Park, NY 14127

August 24, 2021

TELEPHONE: (716) 662-3910

FACSIMILE: (716) 662-6684

CHEEKTOWAGA CENTRAL SCHOOL DISTRICT  
ERIE COUNTY, NEW YORK  
(the "District")

\$1,500,000 TAX ANTICIPATION NOTES, 2021  
(the "Notes")

DATED: September 3, 2021

MATURITY: October 15, 2021

<b>Bid No.</b>	<b>Principal Amount*</b>	<b>Interest Rate</b>	<b>Premium</b>	<b>Net Interest Cost</b>
1	\$1,500.00	0.56%	\$0	0.56%

Marc O'Hearn

Signature of Bidder:

\_\_\_\_\_

Name of Bidder:

Evans Bank

Address of Bidder:

\_\_\_\_\_

\_\_\_\_\_

Telephone Contact of Bidder (Include Area Code):

716-560-3996

Facsimile Contact of Bidder (Include Area Code):

\_\_\_\_\_

Email Address of Bidder:

\_\_\_\_\_

Please select one of the following (if no option is selected, the book-entry-only option will be assumed to have been selected by the purchaser):

- Book-Entry-Only registered to Cede & Co. ("DTC" closing)
- Registered in the Name of the Purchaser ("local" closing)

**BID FORM CONTINUES ON NEXT PAGE**

**Piper Sandler & Co - New York , NY's Bid**



**Cheektowaga Ctrl SD  
\$1,500,000 Tax Anticipation Notes, 2021**

For the aggregate principal amount of \$1,500,000.00, we will pay you \$1,501,485.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
10/15/2021	1,500M	2.0000	0.1300	100.218

Bid: 100.099000  
 Premium: \$1,485.00  
 Net Interest Cost: \$2,015.00  
 NIC: 1.151429  
 Time Last Bid Received On:08/24/2021 10:46:18 EDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Piper Sandler & Co, New York , NY  
 Contact: Christopher DiCerbo  
 Title: Underwriter  
 Telephone:212-284-9387  
 Fax: 212-284-9411

Issuer Name: Cheektowaga Central School District Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_

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\$1,500,000 TAX ANTICIPATION NOTES, 2021  
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DATED: September 3, 2021

MATURITY: October 15, 2021

Bid No.	Principal Amount*	Interest Rate	Premium	Net Interest Cost
1	\$1,500,000	2.99 %	\$0.00 —	2.9900 %

Signature of Bidder: 

Name of Bidder: Jon Halligen

Address of Bidder: 425 Main St.  
Catskill NY 12414

Telephone Contact of Bidder (Include Area Code): (518) 943-2600 x:2118

Facsimile Contact of Bidder (Include Area Code): N/A

Email Address of Bidder: Jonahent1@tbcg.com

Please select one of the following (if no option is selected, the book-entry-only option will be assumed to have been selected by the purchaser):

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