

**TOWN OF MONTGOMERY
ORANGE COUNTY, NEW YORK
\$3,204,091 BOND ANTICIPATION NOTES, 2021 (RENEWALS) SERIES B**

| | | | |
|--------------------|-----------------------|-----------------|---|
| SALE DATE: | 21-Sep-21 | FORM: | Registered to Purchaser |
| TIME: | 11:00 | RATING: | N/A |
| AMOUNT: | \$3,204,091 | BOND CO: | ORRICK, HERRINGTON & SUTCLIFFE LLP |
| ISSUE DATE: | 30-Sep-21 | | |
| DUE DATE: | 27-Jan-22 | | |
| # OF DAYS: | 117 | F.A.: | CAPITAL MARKETS ADVISORS, LLC |
| BYD: | \$1,041,329.58 | | |

| BIDDERS: | AMOUNT | COUPON | PREMIUM | NIC |
|-------------------------------|---------------|---------------|----------------|------------|
| Greene County Commercial Bank | \$3,204,091 | 0.290% | \$ - | 0.2900% |
| Oppenheimer & Co. | 3,204,091 | 1.250% | 5,327.00 | 0.7384% |

| WINNER: | AMOUNT | COUPON | PREMIUM | NIC |
|-------------------------------|---------------|---------------|----------------|------------|
| Greene County Commercial Bank | \$3,204,091 | 0.290% | \$0.00 | 0.2900% |

| NET INTEREST CALCULATION: | AMOUNT | COUPON | INTEREST |
|----------------------------------|---------------|---------------|-----------------|
| Greene County Commercial Bank | \$3,204,091 | 0.290% | \$ 3,019.86 |

TOTAL INTEREST DUE AT MATURITY \$ 3,019.86
LESS PREMIUM 0.00

NET INTEREST COST \$ 3,019.86

NET INTEREST RATE (AVERAGE) 0.2900%