

**BABYLON UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$8,000,000 TAX ANTICIPATION NOTES, 2021**

SALE DATE:	23-Sep-21	FORM:	Book Entry Only
TIME:	10:30	RATING:	Moody's "Aa2"(Underlying)
AMOUNT:	\$8,000,000	BOND CO:	Orrick, Herrington & Sutcliffe LLP
ISSUE DATE:	06-Oct-21	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	17-Jun-22		
# OF DAYS:	251		
BYD:	\$5,577,777.78		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNYMellon Capital Markets	\$8,000,000.00	1.500%	\$72,401.60	0.2020%
TD Securities	8,000,000.00	1.250%	57,280.00	0.2231%
Oppenheimer & Co., Inc.	8,000,000.00	1.500%	70,960.00	0.2278%
Jefferies LLC	8,000,000.00	1.000%	42,320.00	0.2413%
Piper Sandler & Co	8,000,000.00	1.000%	41,920.00	0.2484%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
BNYMellon Capital Markets	\$8,000,000	1.500%	\$72,401.60	0.2020%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BNYMellon Capital Markets	\$8,000,000	1.500%	\$ 83,666.67

TOTAL INTEREST DUE AT MATURITY	\$ 83,666.67
LESS PREMIUM	<u>72,401.60</u>
NET INTEREST COST	\$ 11,265.07
NET INTEREST RATE (AVERAGE)	<u>0.2020%</u>