

**BAY SHORE UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$40,000,000 TAX ANTICIPATION NOTES FOR 2021-2022 TAXES**

SALE DATE:	02-Sep-21	FORM:	BOOK-ENTRY
TIME:	10:30	BK QUAL:	No
		RATING:	Moody's "Aa3" (Underlying)
AMOUNT:	\$40,000,000	BOND CO:	Hawkins Delafield and Wood
ISSUE DATE:	14-Sep-21		
DUE DATE:	24-Jun-22	F.A.:	Capital Markets
# OF DAYS:	280		Advisors, LLC
BYD:	\$31,111,111.11		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BofA Securities	\$40,000,000	1.250%	\$345,640.00	0.1390%
BNYMellon Capital Markets	40,000,000	1.250%	342,240.00	0.1499%
Morgan Stanley & Co, LLC	40,000,000	1.500%	417,200.00	0.1590%
TD Securities	40,000,000	1.000%	258,800.00	0.1681%
J.P. Morgan Securities LLC	40,000,000	1.500%	408,400.00	0.1873%
Oppenheimer & Co.	40,000,000	1.000%	249,601.00	0.1977%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
BofA Securities	\$40,000,000	1.250%	\$345,640.00	0.1390%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BofA Securities	\$40,000,000	1.250%	\$388,888.89

TOTAL INTEREST DUE AT MATURITY	\$388,888.89
LESS PREMIUM	<u>345,640.00</u>

NET INTEREST COST	<u>\$43,248.89</u>
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NET INTEREST RATE (AVERAGE)	<u>0.1390%</u>
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