

**ELWOOD UNION FREE SCHOOL DISTRICT  
SUFFOLK COUNTY, NEW YORK  
\$10,500,000 TAX ANTICIPATION NOTES FOR 2021-2022 TAXES**

<b>SALE DATE:</b>	<b>21-Sep-21</b>	<b>FORM:</b>	<b>BOOK-ENTRY</b>
<b>TIME:</b>	<b>10:30</b>	<b>BK QUAL:</b>	<b>No</b>
		<b>RATING:</b>	<b>Moody's "Aa3" (Underlying)</b>
<b>AMOUNT:</b>	<b>\$10,500,000</b>		
<b>ISSUE DATE:</b>	<b>30-Sep-21</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>DUE DATE:</b>	<b>24-Jun-22</b>		
<b># OF DAYS:</b>	<b>264</b>		
<b>BYD:</b>	<b>\$7,700,000.00</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
TD Securities (USA) LLC	\$10,500,000	1.250%	\$80,955.00	0.1986%
BNY Mellon Capital Markets, LLC	10,500,000	1.250%	80,097.15	0.2098%
Jefferies LLC	10,500,000	1.000%	59,220.00	0.2309%
Piper Sandler & Co.	10,500,000	1.000%	57,960.00	0.2473%
Oppenheimer & Co.	10,500,000	1.250%	76,860.00	0.2518%

<b>WINNER(S):</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
TD Securities (USA) LLC	\$10,500,000	1.250%	\$80,955.00	0.1986%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
TD Securities (USA) LLC	\$10,500,000	1.250%	\$96,250.00

<b>TOTAL INTEREST DUE AT MATURITY</b>	<b>\$96,250.00</b>
<b>LESS PREMIUM</b>	<b><u>80,955.00</u></b>
<b>NET INTEREST COST</b>	<b><u>\$15,295.00</u></b>
<b>NET INTEREST RATE (AVERAGE)</b>	<b><u>0.1986%</u></b>