

**GREENBURGH-NORTH CASTLE UNION FREE SCHOOL DISTRICT  
WESTCHESTER COUNTY, NEW YORK  
\$2,140,000 REVENUE ANTICIPATION NOTES, 2021**

<b>SALE DATE:</b>	<b>01-Sep-21</b>	<b>FORM:</b>	<b>Book Entry</b>
<b>TIME:</b>	<b>11:00 a.m.</b>	<b>RATING:</b>	<b>Unrated</b>
<b>AMOUNT:</b>	<b>\$2,140,000</b>	<b>BOND CO:</b>	<b>Squire Patton Boggs (US) LLP</b>
<b>ISSUE DATE:</b>	<b>16-Sep-21</b>	<b>M.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b>DUE DATE:</b>	<b>16-Sep-22</b>		
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$2,140,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Piper Sandler & Co.	\$2,140,000	1.000%	\$13,888.60	0.3510%
PCSB Bank	\$2,140,000	0.450%	\$0.00	0.4500%
The Westchester Bank	\$2,140,000	0.625%	\$0.00	0.6250%
Roosevelt & Cross Inc.	\$2,140,000	2.000%	\$14,545.00	1.3203%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Piper Sandler & Co.	\$2,140,000	1.000%	\$13,888.60	0.3510%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Piper Sandler & Co.	\$ 2,140,000	1.000%	\$ 21,400.00
<b>TOTAL INTEREST DUE AT MATURITY</b>			\$ 21,400.00
<b>LESS PREMIUM</b>			<u>13,888.60</u>
<b>NET INTEREST COST</b>			<u><u>\$ 7,511.40</u></u>
<b>NET INTEREST RATE (AVERAGE)</b>			<u><u>0.3510%</u></u>