

HAMPTON BAYS UNION FREE SCHOOL DISTRICT
\$12,400,000 TAX ANTICIPATION NOTES FOR 2021-2022 TAXES

SALE DATE:	19-Aug-21	FORM:	BOOK-ENTRY
TIME:	11:00	BK QUAL:	NO
		RATING:	Moody's "Aa3" (Underlying)
AMOUNT:	\$12,400,000		
ISSUE DATE:	31-Aug-21	BOND CO:	HAWKINS DELAFIELD & WOOD LLP
DUE DATE:	23-Jun-22		
# OF DAYS:	293		
BYD:	\$10,092,222.22	F.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Securities	\$ 12,400,000	1.25%	\$ 114,452.00	0.1159%
BNYMellon Capital Markets	12,400,000	1.25%	112,031.52	0.1399%
TD Securities	12,400,000	1.50%	134,292.00	0.1694%
Piper Sandler & Co.	12,400,000	1.00%	82,956.00	0.1780%
Jefferies LLC	12,400,000	1.25%	107,632.00	0.1835%
Oppenheimer & Co.	12,400,000	1.25%	98,456.00	0.2744%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Securities	\$12,400,000	1.250%	\$114,452.00	0.1159%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JP Morgan Securities	\$12,400,000	1.250%	\$126,152.78

TOTAL INTEREST DUE AT MATURITY \$126,152.78
LESS PREMIUM 114,452.00

NET INTEREST COST \$11,700.78

NET INTEREST RATE (AVERAGE) 0.1159%