

**HEMPSTEAD UNION FREE SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$25,480,000 BOND ANTICIPATION NOTES - 2021**

<b>SALE DATE:</b>	<b>29-Jun-21</b>	<b>FORM:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:45</b>		
<b>AMOUNT:</b>	<b>\$25,480,000</b>	<b>BK QUAL:</b>	<b>NO</b>
<b>ISSUE DATE:</b>	<b>13-Jul-21</b>	<b>RATING:</b>	<b>S&amp;P "A-" (underlying)</b>
<b>DUE DATE:</b>	<b>13-Jul-22</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood</b>
<b># OF DAYS:</b>	<b>360</b>	<b>F.A.:</b>	<b>Capital Markets Advisors</b>
<b>BYD:</b>	<b>\$25,480,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer & Co.	\$25,480,000	1.000%	\$149,822.00	0.4120%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer & Co.	\$25,480,000	1.000%	\$149,822.00	0.4120%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Oppenheimer & Co.	\$25,480,000	1.000%	\$254,800.00

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$254,800.00
<b>LESS PREMIUM</b>	<u>149,822.00</u>
<b>NET INTEREST COST</b>	<u>\$104,978.00</u>
<b>NET INTEREST RATE (AVERAGE)</b>	<u>0.4120%</u>