

**HEMPSTEAD UNION FREE SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$43,000,000 REVENUE ANTICIPATION NOTES FOR 2021-2022 STATE AID**

<b>SALE DATE:</b>	<b>29-Jun-21</b>	<b>FORM:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:45</b>		
<b>AMOUNT:</b>	<b>\$43,000,000</b>	<b>BK QUAL:</b>	<b>NO</b>
<b>ISSUE DATE:</b>	<b>13-Jul-21</b>	<b>RATING:</b>	<b>S&amp;P "A-" (underlying)</b>
<b>DUE DATE:</b>	<b>30-Jun-22</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood</b>
<b># OF DAYS:</b>	<b>347</b>	<b>F.A.:</b>	<b>Capital Markets Advisors</b>
<b>BYD:</b>	<b>\$41,447,222.22</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer & Co.	\$43,000,000	1.000%	\$242,520.00	0.4149%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer & Co.	\$43,000,000	1.000%	\$242,520.00	0.4149%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Oppenheimer & Co.	\$43,000,000	1.000%	\$414,472.22

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$414,472.22
<b>LESS PREMIUM</b>	<u>242,520.00</u>
<b>NET INTEREST COST</b>	<u>\$171,952.22</u>
<b>NET INTEREST RATE (AVERAGE)</b>	<u>0.4149%</u>