

**HUNTINGTON UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$16,000,000 TAX ANTICIPATION NOTES FOR 2021-2022 TAXES**

SALE DATE:	30-Sep-21	FORM:	Book Entry Only
TIME:	10:30	RATING:	Moody's "Aa1"(Underlying)
AMOUNT:	\$16,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	14-Oct-21	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	24-Jun-22		
# OF DAYS:	250		
BYD:	\$11,111,111.11		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$16,000,000	1.250%	\$115,840.00	0.2074%
J.P. Morgan Securities LLC	16,000,000	1.500%	143,200.00	0.2112%
Jefferies LLC	16,000,000	1.500%	136,480.00	0.2717%
Oppenheimer & Co., Inc	16,000,000	1.500%	131,456.00	0.3169%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$16,000,000	1.250%	\$115,840.00	0.2074%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$16,000,000	1.250%	\$ 138,888.89

TOTAL INTEREST DUE AT MATURITY	\$ 138,888.89
LESS PREMIUM	<u>115,840.00</u>
NET INTEREST COST	\$ 23,048.89
NET INTEREST RATE (AVERAGE)	<u>0.2074%</u>