

**ISLIP UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$20,000,000 TAX ANTICIPATION NOTES FOR 2021-20221 TAXES**

SALE DATE:	23-Sep-21	FORM:	Book Entry Only - DTC
TIME:	10:30	RATING:	Moody's "Aa3"(Underlying)
AMOUNT:	\$20,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	05-Oct-21	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	24-Jun-22		
# OF DAYS:	259		
BYD:	\$14,388,888.89		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$20,000,000	1.000%	\$117,600.00	0.1827%
BNY Mellon Capital Markets LLC	20,000,000	1.250%	152,392.00	0.1909%
Oppenheimer & Co.	20,000,000	1.500%	183,100.00	0.2275%
JP Morgan Securities LLC	20,000,000	1.500%	182,000.00	0.2351%
Jefferies LLC	20,000,000	1.000%	110,000.00	0.2355%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$20,000,000	1.000%	\$117,600.00	0.1827%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities (USA) LLC	\$20,000,000	1.000%	\$ 143,888.89

TOTAL INTEREST DUE AT MATURITY	\$ 143,888.89
LESS PREMIUM	<u>117,600.00</u>
NET INTEREST COST	\$ 26,288.89
NET INTEREST RATE (AVERAGE)	<u>0.1827%</u>