

**KINGS PARK CENTRAL SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$14,500,000 TAX ANTICIPATION NOTES - 2021 - 2022 TAXES**

SALE DATE:	28-Sep-21	FORM:	DTC
TIME:	10:30	RATING:	Moody's "Aa2"(Underlying)
AMOUNT:	\$14,500,000	BOND CO:	Hawkins, Delafield & Wood
ISSUE DATE:	14-Oct-21	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	24-Jun-22		
# OF DAYS:	250		
BYD:	\$10,069,444.44		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$14,500,000	1.250%	\$105,835.50	0.1989%
BNYMellon Capital Markets	14,500,000	1.000%	80,502.55	0.2005%
Oppenheimer & Co., Inc	14,500,000	1.500%	126,005.00	0.2486%
J.P. Morgan Securities LLC	14,500,000	2.000%	174,145.00	0.2706%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$14,500,000	1.250%	\$105,835.50	0.1989%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$14,500,000	1.250%	\$125,868.06

TOTAL INTEREST DUE AT MATURITY	\$125,868.06
LESS PREMIUM	<u>105,835.50</u>

NET INTEREST COST \$20,032.56

NET INTEREST RATE (AVERAGE) 0.1989%