

**MANHASSET UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$12,500,000 TAX ANTICIPATION NOTES FOR 2021-2022 TAXES**

SALE DATE:	15-Sep-21	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00	RATING:	Moody's "Aa1" (Underlying)
AMOUNT:	\$12,500,000	BOND CO:	Hawkins Delafield & Wood LLP
ISSUE DATE:	24-Sep-21	F.A.:	Capital Markets Advisors, LLC
DUE DATE:	23-Jun-22		
# OF DAYS:	269		
BYD:	\$9,340,277.78		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets	\$ 12,500,000	1.500%	\$ 124,072.50	0.1716%
JP Morgan Securities	12,500,000	1.500%	122,000.00	0.1938%
Jefferies LLC	12,500,000	1.000%	73,000.00	0.2184%
TD Securities	12,500,000	1.500%	118,000.00	0.2367%
Oppenheimer & Co.	12,500,000	1.000%	70,636.00	0.2437%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets	\$12,500,000	1.500%	\$ 124,072.50	0.1716%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BNY Mellon Capital Markets	\$12,500,000	1.500%	\$140,104.17

TOTAL INTEREST DUE AT MATURITY \$140,104.17
LESS PREMIUM 124,072.50

NET INTEREST COST \$16,031.67

NET INTEREST RATE (AVERAGE) 0.1716%