

**NORTH SHORE CENTRAL SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$9,000,000 TAX ANTICIPATION NOTES FOR 2021-2022 TAXES**

|                    |                       |                 |                                     |
|--------------------|-----------------------|-----------------|-------------------------------------|
| <b>SALE DATE:</b>  | <b>15-Sep-21</b>      | <b>FORM:</b>    | <b>BOOK-ENTRY-ONLY</b>              |
| <b>TIME:</b>       | <b>11:00</b>          | <b>RATING:</b>  | <b>Moody's "Aa1" (underlying)</b>   |
| <b>AMOUNT:</b>     | <b>\$9,000,000</b>    | <b>BOND CO:</b> | <b>HAWKINS DELAFIELD &amp; WOOD</b> |
| <b>ISSUE DATE:</b> | <b>24-Sep-21</b>      | <b>F.A.:</b>    | <b>CAPITAL MARKETS ADVISORS</b>     |
| <b>DUE DATE:</b>   | <b>23-Jun-22</b>      |                 |                                     |
| <b># OF DAYS:</b>  | <b>269</b>            |                 |                                     |
| <b>BYD:</b>        | <b>\$6,725,000.00</b> |                 |                                     |

| <b>BIDDERS:</b>                        | <b>AMOUNT</b> | <b>COUPON</b> | <b>PREMIUM</b> | <b>NIC</b> |
|--|---------------|---------------|----------------|------------|
| <b>TD Securities (USA) LLC</b>         | \$ 9,000,000  | 1.500%        | \$88,290.00    | 0.1871%    |
| <b>Piper Sandler &amp; Co.</b>         | 9,000,000     | 1.000%        | 54,630.00      | 0.1877%    |
| <b>Jefferies LLC</b>                   | 9,000,000     | 1.000%        | 54,540.00      | 0.1890%    |
| <b>BNY Mellon Capital Markets, LLC</b> | 9,000,000     | 1.250%        | 70,743.60      | 0.1981%    |
| <b>Oppenheimer &amp; Co.</b>           | 9,000,000     | 1.000%        | 51,760.00      | 0.2303%    |

| <b>WINNER:</b>                 | <b>AMOUNT</b> | <b>COUPON</b> | <b>PREMIUM</b> | <b>NIC</b> |
|--------------------------------|---------------|---------------|----------------|------------|
| <b>TD Securities (USA) LLC</b> | \$ 9,000,000  | 1.500%        | \$88,290.00    | 0.1871%    |

| <b>NET INTEREST CALCULATION:</b> | <b>AMOUNT</b> | <b>COUPON</b> | <b>INTEREST</b> |
|----------------------------------|---------------|---------------|-----------------|
| <b>TD Securities (USA) LLC</b>   | \$ 9,000,000  | 1.500%        | \$100,875.00    |

|                                       |                  |
|---------------------------------------|------------------|
| <b>TOTAL INTEREST DUE AT MATURITY</b> | \$100,875.00     |
| <b>LESS PREMIUM</b>                   | <u>88,290.00</u> |

**NET INTEREST COST** \$12,585.00

**NET INTEREST RATE (AVERAGE)** 0.1871%