

**SACHEM CENTRAL SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$50,000,000 TAX ANTICIPATION NOTES FOR 2021-2022 TAXES**

SALE DATE:	09-Sep-21	FORM:	Book-Entry-Only
TIME:	11:30 a.m.	BK QUAL:	No
AMOUNT:	\$50,000,000	RATING:	S&P "AA" stable outlook (Underyling)
ISSUE DATE:	17-Sep-21	BOND CO:	Hawkins Delafield & Wood
DUE DATE:	23-Jun-22	ADVISOR:	Capital Markets Advisors
# OF DAYS:	276		
BYD:	\$38,333,333.33		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets	\$ 50,000,000	1.250%	\$ 422,515.00	0.1478%
J.P. Morgan Securities LLC	50,000,000	1.500%	518,000.00	0.1487%
BofA Securities	50,000,000	2.000%	707,250.00	0.1550%
TD Securities (USA) LLC	50,000,000	1.500%	513,750.00	0.1598%
Jefferies LLC	50,000,000	1.000%	314,500.00	0.1796%
Morgan Stanley & Co, LLC	50,000,000	1.500%	499,000.00	0.1983%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets	\$ 50,000,000	1.250%	\$ 422,515.00	0.1478%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BNY Mellon Capital Markets	\$ 50,000,000	1.250%	\$479,166.67

TOTAL INTEREST DUE AT MATURITY	\$479,166.67
LESS PREMIUM	<u>422,515.00</u>

NET INTEREST COST \$56,651.67

NET INTEREST RATE (AVERAGE) 0.1478%