

**SAG HARBOR UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$9,000,000 TAX ANTICIPATION NOTES FOR 2021-2022 TAXES**

SALE DATE:	14-Sep-21	FORM:	Book-Entry-Only
TIME:	11:00 a.m.	BK QUAL:	Yes
AMOUNT:	\$9,000,000	RATING:	Moody's "Aa1" Underlying
ISSUE DATE:	23-Sep-21	BOND CO:	Hawkins Delafield & Wood
DUE DATE:	23-Jun-22	ADVISOR:	Capital Markets Advisors
# OF DAYS:	270		
BYD:	\$6,750,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets	\$ 9,000,000	1.250%	\$ 72,453.60	0.1766%
Jefferies LLC	9,000,000	1.000%	55,440.00	0.1787%
TD Securities	9,000,000	1.000%	54,810.00	0.1880%
Piper Sandler & Co.	9,000,000	1.000%	54,180.00	0.1973%
Oppenheimer & Co.	9,000,000	1.000%	49,426.00	0.2678%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets	\$ 9,000,000	1.250%	\$ 72,453.60	0.1766%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BNY Mellon Capital Markets	\$ 9,000,000	1.250%	\$ 84,375.00

TOTAL INTEREST DUE AT MATURITY	\$ 84,375.00
LESS PREMIUM	<u>72,453.60</u>

NET INTEREST COST	<u><u>\$11,921.40</u></u>
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NET INTEREST RATE (AVERAGE)	<u><u>0.1766%</u></u>
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