

**SEWANHAKA CENTRAL HIGH SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$16,000,000 TAX ANTICIPATION NOTES FOR 2021-2022 TAXES**

SALE DATE:	15-Sep-21	FORM:	Book-Entry
TIME:	10:30	RATING:	Moody's "Aa3"(Underlying)
AMOUNT:	\$16,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	28-Sep-21	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	20-Jun-22		
# OF DAYS:	262		
BYD:	\$11,644,444.44		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
J.P. Morgan Securities LLC	\$16,000,000	1.500%	\$153,440	0.1823%
Jefferies LLC	16,000,000	1.000%	94,400	0.1893%
Oppenheimer & Co.	16,000,000	1.000%	90,760	0.2206%
TD Securities	16,000,000	1.500%	146,880	0.2386%
BNYMellon Capital markets	16,000,000	1.250%	117,178	0.2437%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
J.P. Morgan Securities LLC	\$16,000,000	1.500%	\$ 153,440.00	0.1823%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
J.P. Morgan Securities LLC	\$16,000,000	1.500%	\$ 174,666.67

TOTAL INTEREST DUE AT MATURITY	\$ 174,666.67
LESS PREMIUM	<u>153,440.00</u>
NET INTEREST COST	\$ 21,226.67
NET INTEREST RATE (AVERAGE)	<u>0.1823%</u>