

**SMITHTOWN CENTRAL SCHOOL DISTRICT  
SUFFOLK COUNTY, NEW YORK  
\$50,000,000 TAX ANTICIPATION NOTES FOR 2021-2022 TAXES**

<b>SALE DATE:</b>	<b>23-Sep-21</b>	<b>FORM:</b>	<b>Book Entry Only - DTC</b>
<b>TIME:</b>	<b>10:30</b>	<b>RATING:</b>	<b>Moody's "Aa2"(Underlying)</b>
<b>AMOUNT:</b>	<b>\$50,000,000</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD</b>
<b>ISSUE DATE:</b>	<b>05-Oct-21</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>29-Jun-22</b>		
<b># OF DAYS:</b>	<b>264</b>		
<b>BYD:</b>	<b>\$36,666,666.67</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>BNY Mellon</b>	\$50,000,000	1.250%	\$ 403,740.00	0.1489%
<b>BoA Securities</b>	50,000,000	2.000%	674,750.00	0.1598%
<b>JP Morgan Securities LLC</b>	50,000,000	1.000%	308,000.00	0.1600%
<b>Morgan Stanley</b>	50,000,000	1.500%	479,000.00	0.1936%
<b>Oppenheimer &amp; Co</b>	50,000,000	1.500%	478,500.00	0.1950%
<b>Jefferies LLC</b>	50,000,000	1.000%	284,500.00	0.2241%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>BNY Mellon</b>	\$50,000,000	1.250%	\$403,740.00	0.1489%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>BNY Mellon</b>	\$50,000,000	1.250%	\$ 458,333.33

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 458,333.33
<b>LESS PREMIUM</b>	<u>403,740.00</u>
<b>NET INTEREST COST</b>	\$ 54,593.33
<b>NET INTEREST RATE (AVERAGE)</b>	<u>0.1489%</u>