

**SOUTHAMPTON UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$17,000,000 TAX ANTICIPATION NOTES FOR 2021-2022 TAXES**

SALE DATE:	22-Sep-21	FORM:	BOOK-ENTRY
TIME:	11:30	BK QUAL:	No
		RATING:	Moody's "Aaa" (Underlying)
AMOUNT:	\$17,000,000	BOND CO:	Hawkins Delafield and Wood LLP
ISSUE DATE:	30-Sep-21		
DUE DATE:	23-Jun-22	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	263		
BYD:	\$12,419,444.44		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
J.P. Morgan Securities LLC	\$17,000,000	1.500%	\$166,430.00	0.1599%
TD Securities	17,000,000	1.500%	163,880.00	0.1805%
BNYMellon Capital Markets	17,000,000	1.250%	132,533.70	0.1829%
Oppenheimer & Co., Inc.	17,000,000	1.500%	157,590.00	0.2311%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
J.P. Morgan Securities LLC	\$17,000,000	1.500%	\$166,430.00	0.1599%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
J.P. Morgan Securities LLC	\$17,000,000	1.500%	\$186,291.67

TOTAL INTEREST DUE AT MATURITY	\$186,291.67
LESS PREMIUM	<u>166,430.00</u>

NET INTEREST COST	<u>\$19,861.67</u>
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NET INTEREST RATE (AVERAGE)	<u>0.1599%</u>
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