

**WEST BABYLON UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$22,000,000 TAX ANTICIPATION NOTES FOR 2021-2022 TAXES**

SALE DATE:	21-Sep-21	FORM:	Book-Entry: DTC
TIME:	11:00	RATING:	Moody's "Aa3"(Underlying)
AMOUNT:	\$22,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD LLP
ISSUE DATE:	29-Sep-21	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	24-Jun-22		
# OF DAYS:	265		
BYD:	\$16,194,444.44		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets, LLC	\$22,000,000	1.250%	\$175,694.20	0.1651%
TD Securities (USA) LLC	22,000,000	1.000%	133,870.00	0.1734%
Morgan Stanley & Co, LLC	22,000,000	2.000%	294,800.00	0.1796%
BofA Securities	22,000,000	1.500%	210,540.00	0.1999%
JP Morgan Securities LLC	22,000,000	1.500%	208,780.00	0.2108%
Jefferies LLC	22,000,000	1.000%	124,740.00	0.2297%
Oppenheimer & Co., Inc.	22,000,000	1.500%	202,180.00	0.2515%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets, LLC	\$22,000,000	1.250%	\$ 175,694.20	0.1651%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BNY Mellon Capital Markets, LLC	\$22,000,000	1.250%	\$ 202,430.56

TOTAL INTEREST DUE AT MATURITY \$ 202,430.56
LESS PREMIUM 175,694.20

NET INTEREST COST \$ 26,736.36

NET INTEREST RATE (AVERAGE) 0.1651%