

**WYANDANCH UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$12,000,000 TAX ANTICIPATION NOTES, 2021**

SALE DATE:	9-Sep-21	FORM:	BOOK ENTRY
TIME:	10:30	RATING:	S&P "A-"(Underlying)
AMOUNT:	\$12,000,000	BOND CO:	Orrick, Herrington & Sutcliffe LLP
ISSUE DATE:	21-Sep-21	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	24-Jun-22		
# OF DAYS:	273		
BYD:	\$9,100,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon	\$12,000,000	1.250% \$	94,201.20	0.2148%
Piper Sandler & Co.	12,000,000	1.000%	66,360.00	0.2708%
Jefferies LLC	12,000,000	1.000%	63,480.00	0.3024%
Oppenheimer & Co.	12,000,000	1.250%	64,760.00	0.5384%
J.P. Morgan Chase Bank, N.A.	12,000,000	0.590%	0.00	0.5900%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon	\$12,000,000	1.250% \$	94,201.20	0.2148%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BNY Mellon	\$12,000,000	1.250% \$	113,750.00

TOTAL INTEREST DUE AT MATURITY	\$	113,750.00
LESS PREMIUM		<u>94,201.20</u>
NET INTEREST COST	\$	19,548.80
NET INTEREST RATE (AVERAGE)		<u>0.2148%</u>