

**HERRICKS UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$7,000,000 TAX ANTICIPATION NOTES FOR 2021-2022 TAXES**

SALE DATE:	9-Sep-21	FORM:	Book Entry Only - DTC
TIME:	10:30	RATING:	Moody's "Aa2"(Underlying)
AMOUNT:	\$7,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	23-Sep-21	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	17-Jun-22		
# OF DAYS:	264		
BYD:	\$5,133,333.33		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$7,000,000	1.000%	\$41,860.00	0.1845%
Jeffries	7,000,000	1.000%	41,510.00	0.1914%
BNY Mellon	7,000,000	1.250%	53,960.20	0.1988%
TD Securities	7,000,000	1.500%	66,360.00	0.2073%
Oppenheimer & Co.	7,000,000	1.000%	40,140.00	0.2181%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$ 7,000,000	1.000%	41,860.00	0.185%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Piper Sandler & Co.	\$ 7,000,000	1.000%	\$ 51,333.33

TOTAL INTEREST DUE AT MATURITY \$ 51,333.33
LESS PREMIUM 41,860.00

NET INTEREST COST \$ 9,473.33

NET INTEREST RATE (AVERAGE) 0.1845%