

**OYSTER BAY - EAST NORWICH CENTRAL SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$5,000,000 TAX ANTICIPATION NOTES FOR 2021 - 2022 TAXES**

SALE DATE:	28-Oct-21	FORM:	Book-Entry-Only
TIME:	10:30	RATING:	Moody's "Aa1"(Underlying)
AMOUNT:	\$5,000,000	BOND CO:	Hawkins Delafield & Wood
ISSUE DATE:	05-Nov-21	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	24-Jun-22		
# OF DAYS:	229		
BYD:	\$3,180,555.56		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNYMellon Capital Markets	\$5,000,000	1.250%	\$28,104.50	0.3664%
TD Securities	5,000,000	1.500%	34,700.00	0.4090%
Oppenheimer & Co.	5,000,000	1.500%	33,650.00	0.4420%
Piper Sandler & Co.	5,000,000	1.500%	32,650.00	0.4734%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
BNYMellon Capital Markets	\$5,000,000	1.250%	\$ 28,104.50	0.3664%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BNYMellon Capital Markets	\$5,000,000	1.250%	\$ 39,756.94

TOTAL INTEREST DUE AT MATURITY	\$ 39,756.94
LESS PREMIUM	<u>28,104.50</u>
NET INTEREST COST	\$ 11,652.44
NET INTEREST RATE (AVERAGE)	<u>0.3664%</u>