

CITY OF SYRACUSE
\$10,770,000 REVENUE ANTICIPATION NOTES, 2021
(SCHOOL DISTRICT PURPOSES)
SALE RESULTS

AMOUNT: \$10,770,000
ISSUE DATE: 29-Oct-21
DUE DATE: 15-Apr-22
OF DAYS: 166
BYD: \$4,966,166.67

Bond Counsel: Trespasz & Marquardt, LLP

Fin. Advisor: Capital Markets Advisors, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
BNY Mellon Capital Markets	\$10,770,000	1.0000%	\$34,862	0.2980%
Morgan Stanley & Co., LLC	\$10,770,000	1.0000%	\$34,464	0.3060%
JPMorgan Securities LLC	\$10,770,000	2.0000%	\$83,898	0.3106%
JPMorgan Chase	\$10,770,000	0.3200%	\$0	0.3200%
Oppenheimer & Co.	\$10,770,000	1.5000%	\$58,006	0.3320%
TD Securities	\$10,770,000	1.0000%	\$32,849	0.3386%
Jefferies LLC	\$10,770,000	1.2500%	\$44,372	0.3565%
Bank of America	\$10,770,000	0.3900%	\$0	0.3900%
Piper Sandler	\$10,770,000	1.0000%	\$26,494	0.4665%
Roosevelt & Cross	\$10,770,000	1.0000%	\$16,802	0.6617%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
BNY Mellon Capital Markets	\$10,770,000	1.000%	34,862.49	0.2980%

NET INTEREST CALCULATION:

Total Interest Due at Maturity	\$49,661.67
Less: Premium received	34,862.49
Net Interest Cost	<u>\$14,799.18</u>
 Net Interest Rate	 <u>0.2980%</u>